

WORKSHOP

Complexities of Screening:

Rates of distress, Under recognition; Current Tools;
Implementation options

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www.pscho-oncology.info/workshop

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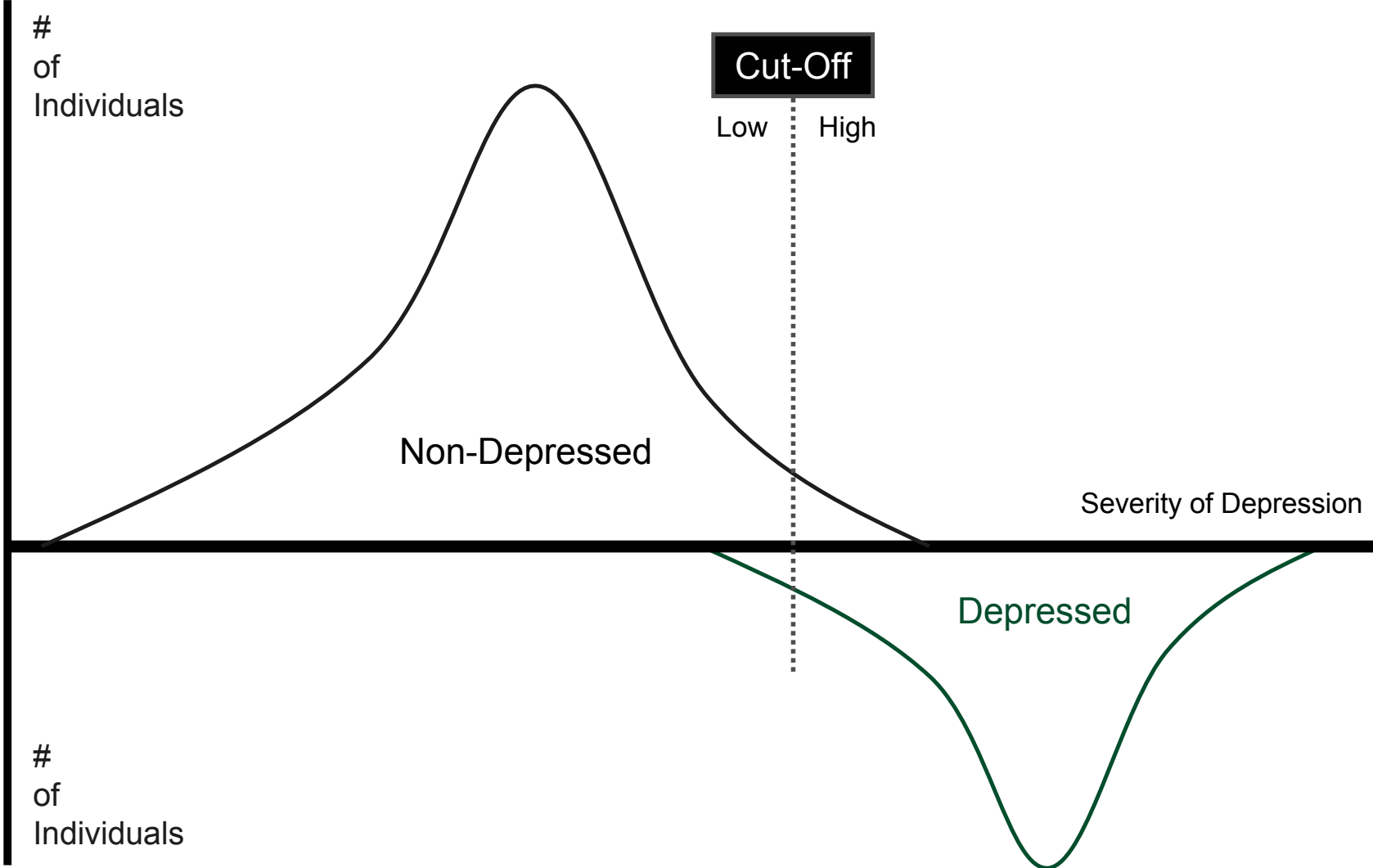
Department of Liaison Psychiatry, Leicester General Hospital

1. Principles of Screening

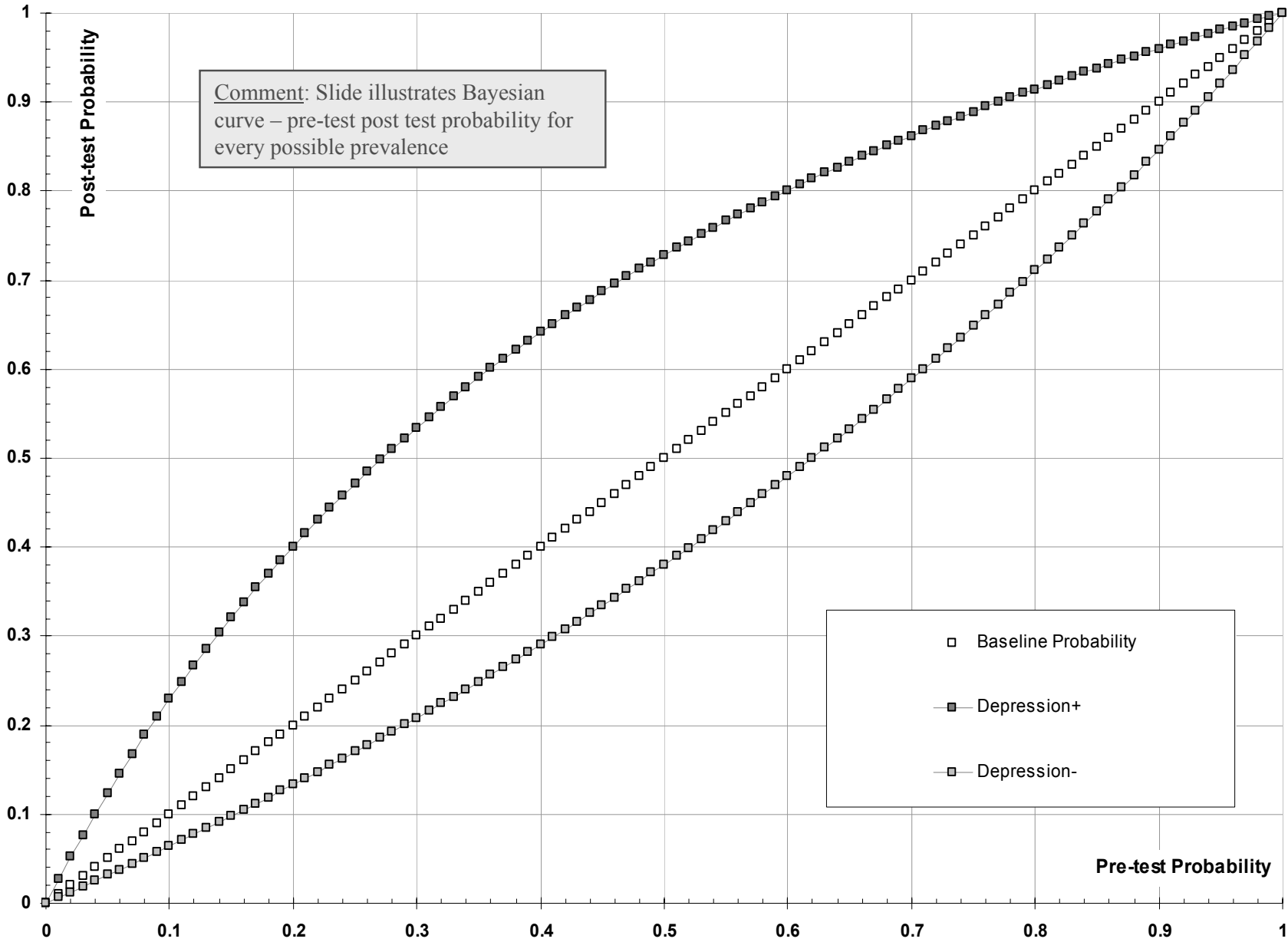
Definitions

Illustrations

Graphical – Screening principles



Comment: Slide illustrates Bayesian curve – pre-test post test probability for every possible prevalence



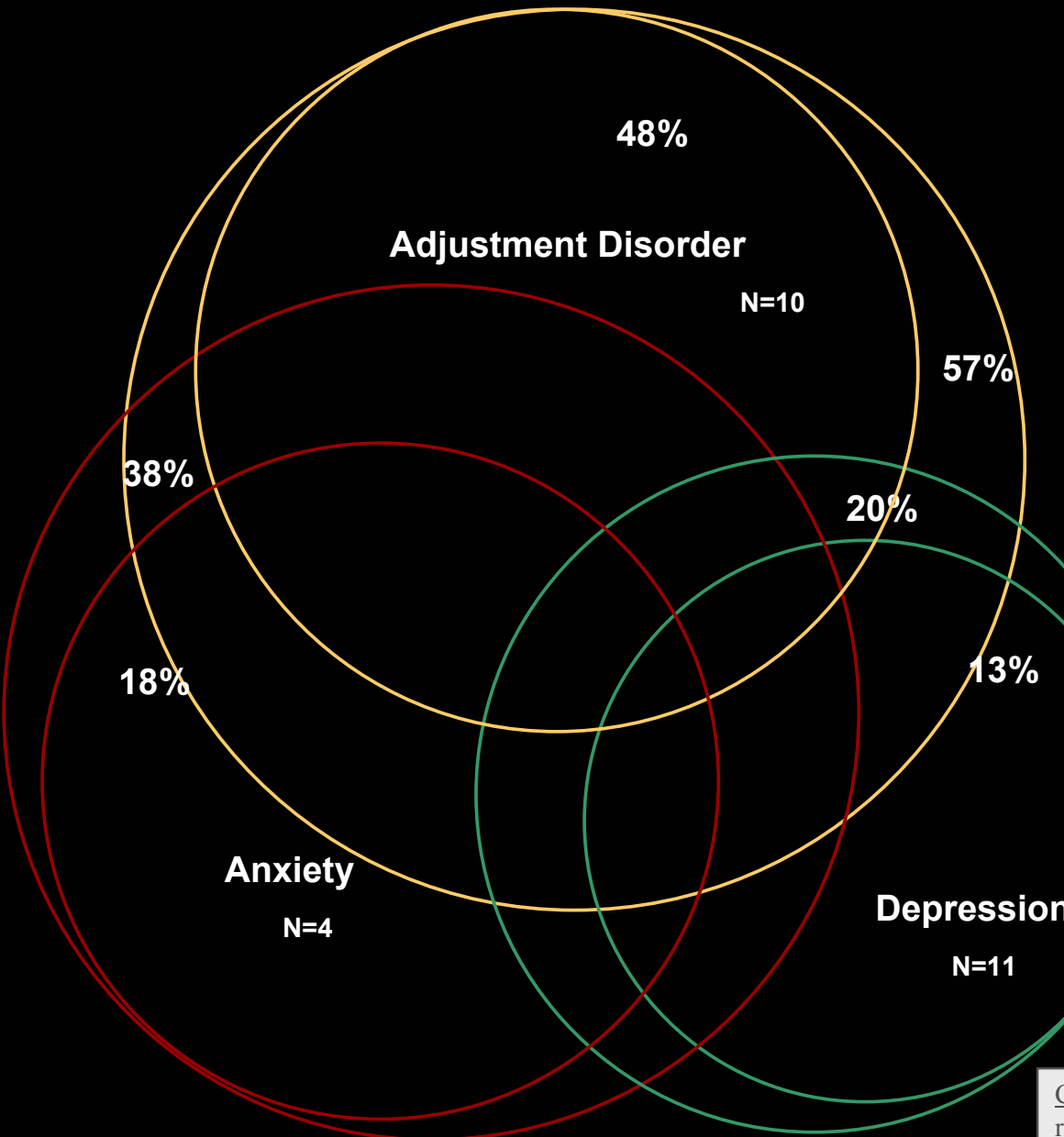
□ Baseline Probability
■ Depression+
□ Depression-

Pre-test Probability

2. How Common is Distress?

Clinician Opinion

Patient Opinion



Accuracy of Distress Thermometer and Other Ultra-Short Methods of Detecting Cancer-Related Mood Disorders: Pooled Results From 38 Analyses

Alex J. Mitchell

ABSTRACT

Ultra-short screening tools involving fewer than five questions have been recommended as a simple method of detecting anxiety, arousal, or depression in cancer settings. Such methods have practical appeal, but their diagnostic accuracy is unclear. A literature search limited to diagnostic validity studies of ultra-short screening in cancer settings identified 38 analyses. Pooling 13 anxiety, 13 depression, and 12 combined anxiety and depression studies, the pooled ability of ultra-short methods to detect depression was given by a sensitivity of 77.4%, a specificity of 68.8%, a positive predictive value (PPV) of 64.1%, and a negative predictive value (NPV) of 93.4%. Thus, these tests were very good at excluding possible cases of depression but poor at confirming a suspected diagnosis. The pooled ability of ultra-short methods to detect anxiety was given by a sensitivity of 77.3% and a specificity of 66.6% (PPV, 56.2%; NPV, 80.25%), and for distress a sensitivity of 76.3% and a specificity of 66.5% (PPV, 50.7%; NPV, 82.9%). Results using the Distress Thermometer alone were similar. Scores of single-item accuracy, using the Visual Analogue and graphic methods, suggested moderate overall accuracy with best success in diagnosing anxiety disorders. Ultra-short methods were moderately accurate in screening for mood disorders. Their rates in anxiety were poorer than their individual ability. Ultra-short methods cannot be used alone to diagnose depression, anxiety, or distress in cancer patients but they may be considered as a first-stage screen to rule out cases of depression.

J Clin Oncol 25. © 2007 by American Society of Clinical Oncology

INTRODUCTION

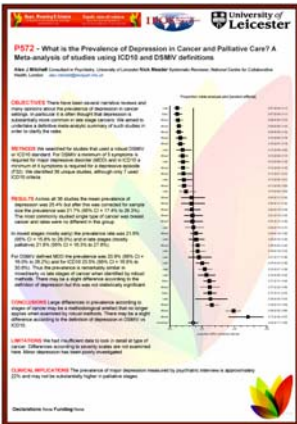
Depression, anxiety, and distress are common during the course of cancer.¹ These large scale studies suggest that the overall prevalence of distress in metastatic cancer patients is greater than 50%.²⁻⁴ Distress, anxiety, and depression influence quality of life as well as satisfaction with and participation in medical treatment.⁵⁻⁸ For individual anxiety and depression, identification by lay-caregivers, professionals in palliative and supportive settings,⁹⁻¹¹ and in the home settings¹² is common, with a minority of detected cases referred for further help or clinical psychological treatment.¹³ In one study of 62 low-income women with breast or gynecological cancer, 12% of those with mild or depression were prescribed antidepressants and 3% received psychological treatment.¹⁴ No study has suggested that this is not the case.

To some extent, the low detection rates of distress and related psychiatric disorders appear to be associated with pressures on clinicians for cancer patients to see the screening instruments frequently. In one survey of medical staff working in palliative medicine,¹⁵ the instrument used screening tool.¹⁶ Similarly, in a survey of 123 general cancer professionals who worked on clinical trials across 16 sites, depression, and only 5% were able to read a screening tool to detect mood disorder or distress.¹⁷ For this reason, it has been suggested that screening instruments of fewer than 10 items might be acceptable and enhance clinicians' ability to detect mood disorders when present and initiate mood direction when absent. Examples of such short instruments include the 14-item Hospital Depression and Anxiety Scale (consisting of a seven-item depression and seven-item anxiety items)¹⁸ and the nine-item Patient Health Questionnaire (PHQ-9).¹⁹ These approaches usually take more than 5 minutes to complete. Future work should test only one third of cancer clinicians would be prepared to use these short instruments in routine care and only 1% would be prepared to use a long method consisting of more than 10 items.²⁰ In an attempt to improve acceptability for patients and clinicians alike, a number of

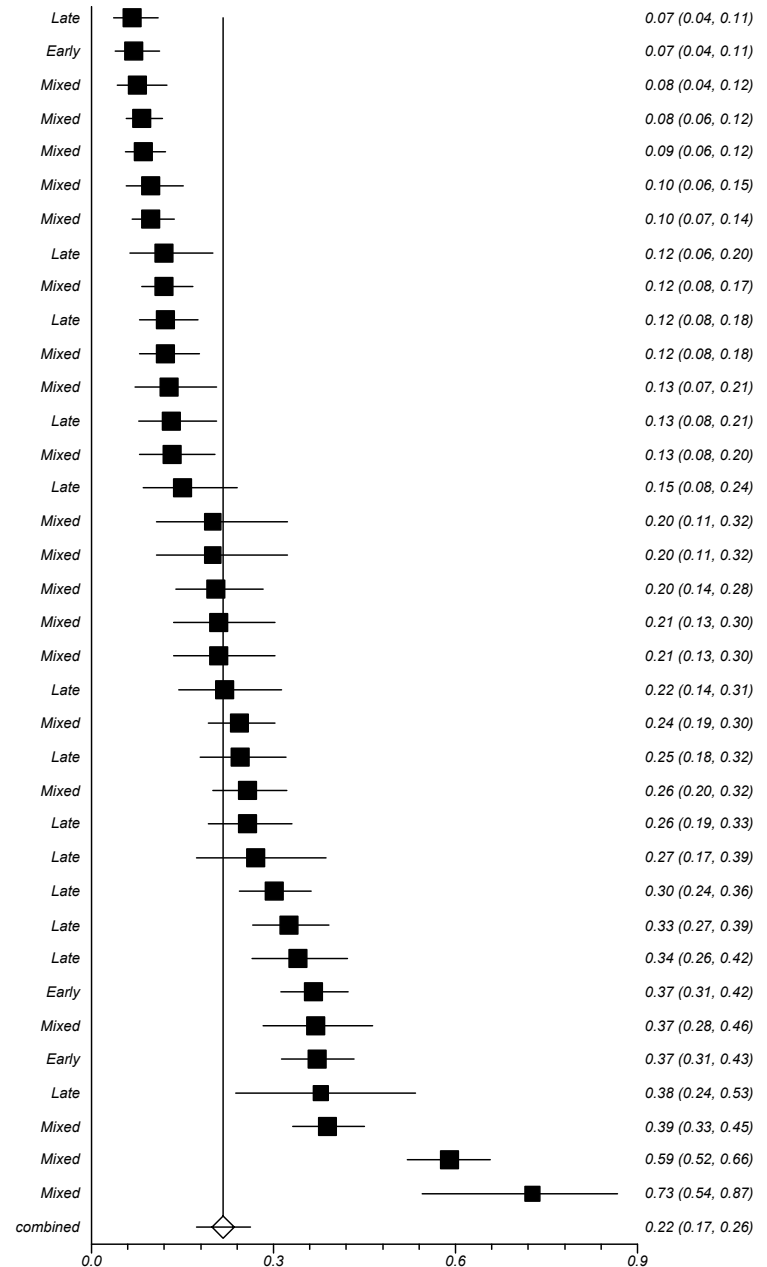
Comment: Slide illustrates meta-analytic rates of mood disorder

Prevalence of depression: 21.7% (95% CI = 17.4% to 26.3%) [n=36]

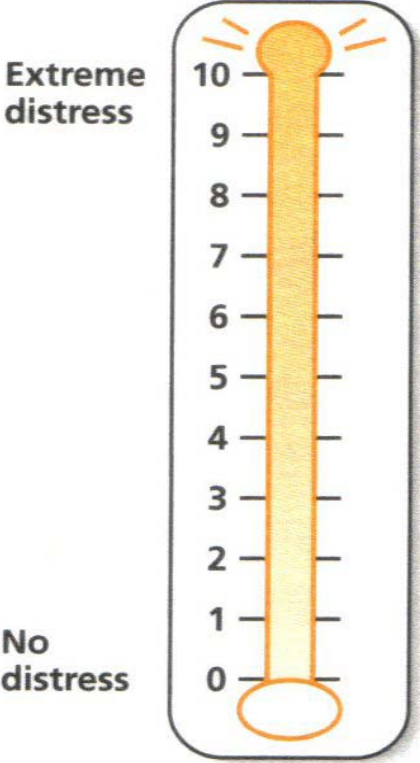
In late stages (mostly palliative) **21.8%**
 For DSMIV defined MDD the prevalence was **20.9%**
 For ICD10 **23.5%**

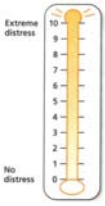


p572



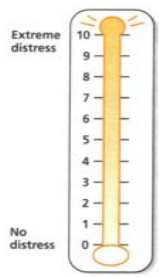
Distress Thermometer





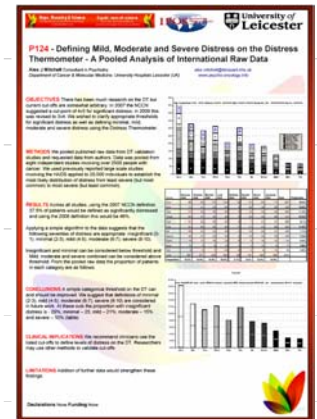
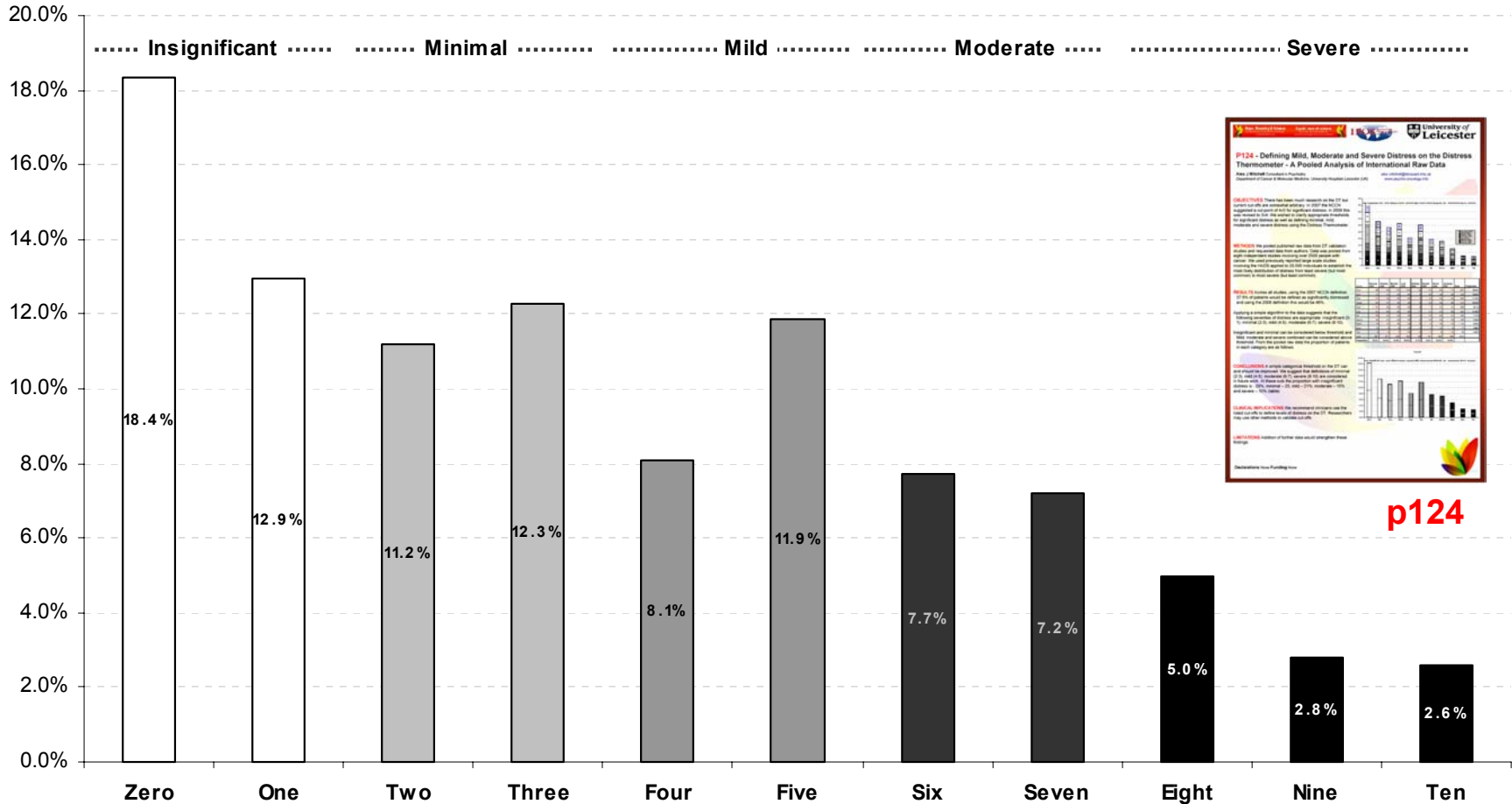
Distress Thermometer – Pooled Table

Score	Ransom 2006	Tuinman 2008	Mitchell 2009	Lord 2010	Hoffman 2004	Gessler 2009	Clover 2009	Jacobsen 2005	Sum	Proportion
Zero	68	38	61	123	14	27	65	71	467	18.4%
One	72	31	42	68	5	26	39	46	329	12.9%
Two	77	22	35	44	5	18	30	54	285	11.2%
Three	65	37	42	46	8	23	45	46	312	12.3%
Four	51	29	29	30	8	7	21	31	206	8.1%
Five	41	46	62	40	11	13	41	48	302	11.9%
Six	38	32	23	28	2	16	26	31	196	7.7%
Seven	36	21	23	38	2	15	32	16	183	7.2%
Eight	18	12	18	29	6	9	19	15	126	5.0%
Nine	16	5	8	14	3	3	13	9	71	2.8%
Ten	9	4	7	20	4	0	9	13	66	2.6%
Sum	491	277	350	480	68	157	340	380	2543	
Proportion	19.3%	10.9%	13.8%	18.9%	2.7%	6.2%	13.4%	14.9%		



Distress Thermometer – Pooled

Proportion

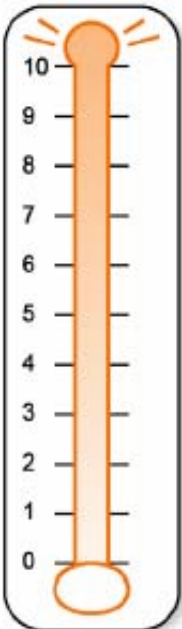
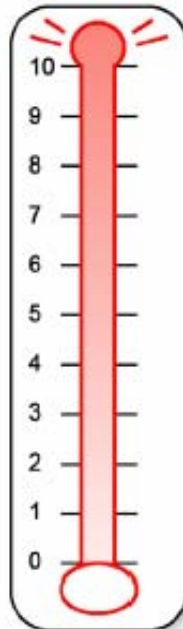
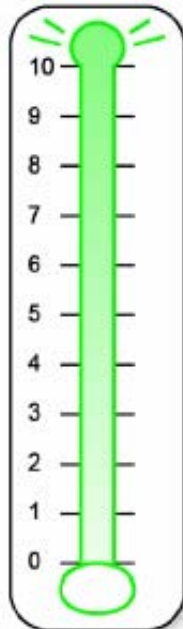
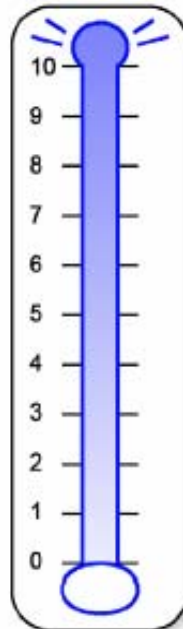
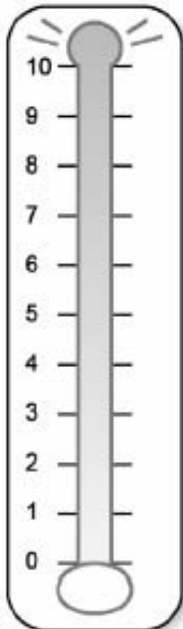


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Emotion Thermometers 5 items

Instructions

In the first four columns, please mark the number (0-10) that best describes how much emotional upset you have been experiencing in the past week, including today. In the final column please indicate how much you need help for these concerns.

	1. Distress	2. Anxiety	3. Depression	4. Anger	5. Help	
Extreme						Desperately
None						Can manage by myself

ET - Table of Cut-Points

	Distress Thermometer	Anxiety thermometer	Depression Thermometer	Anger Thermometer	Help Thermometer	Cut-point
Insignificant	39.0	25.6	50.1	55.7	54.3	0,1
Minimal	20.1	22.5	18.3	13.6	15.4	2,3
Mild	16.9	16.5	12.2	10.5	12.2	4,5
Moderate	12.0	14.5	9.8	6.6	6.6	6,7
Severe	11.9	20.8	9.5	13.6	11.2	8,9,10

University of Leicester

P130 - Distribution and Severity Thresholds of Domains in Emotion Thermometers Screening Tool: Analysis of first 700 Cases

Dr Helen Marshall (University of Leicester), Karen Louise (University of Leicester), Paul Spittle (University of Leicester), Department of Health & Behaviour, Leicester Hospital, Leicester, UK. | 01533 463100 | h.m1@le.ac.uk

OBJECTIVES The Leicester 1000 Emotion Thermometer (ET) is a tool for assessing emotional distress in cancer patients. The Emotion Thermometer (ET) is a tool for assessing emotional distress in cancer patients. The Emotion Thermometer (ET) is a tool for assessing emotional distress in cancer patients. The Emotion Thermometer (ET) is a tool for assessing emotional distress in cancer patients.

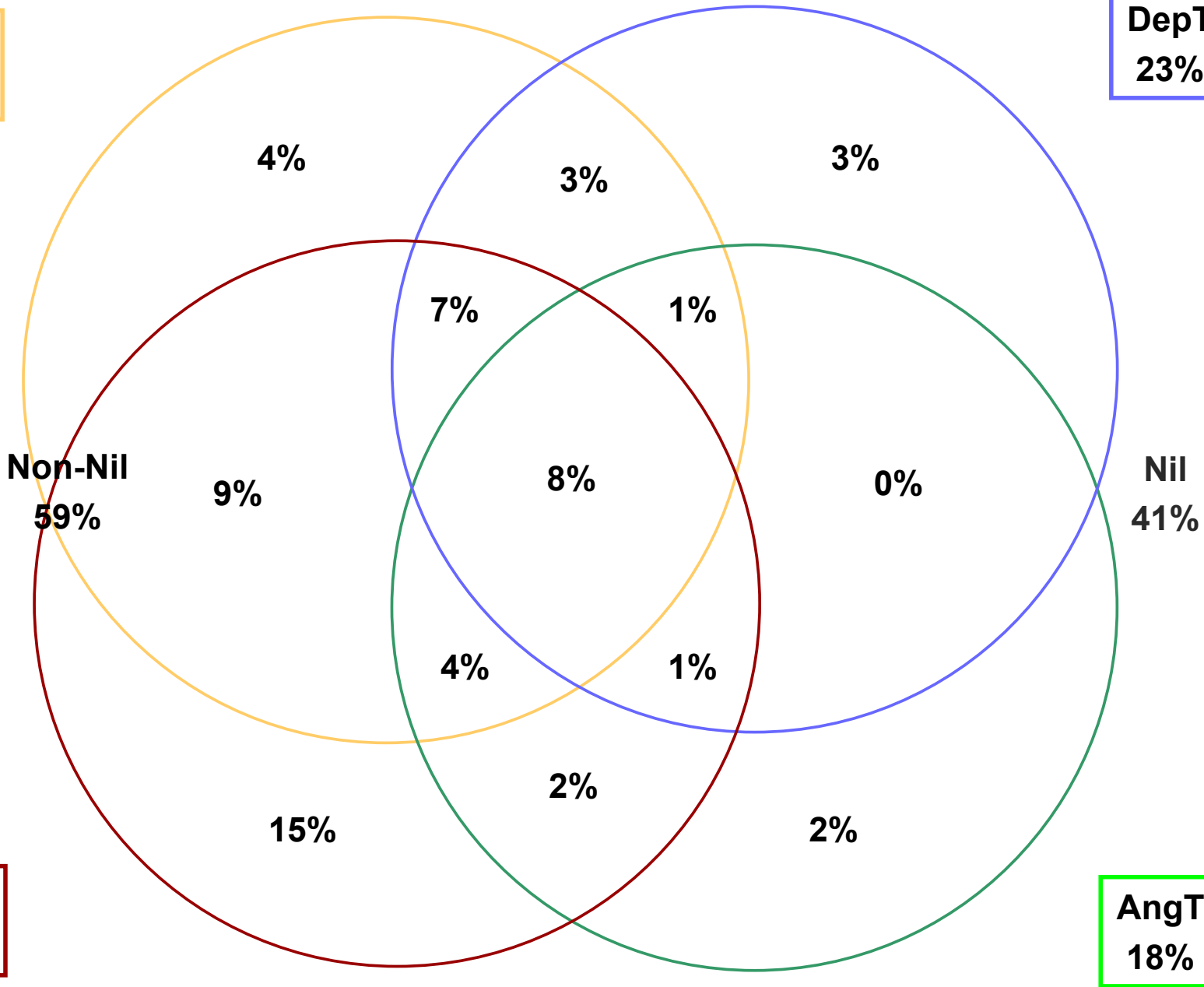
RESULTS Significant levels of emotional difficulty are seen in the following domains: Anxiety 59%, Anger 55.7%, Depression 50.1%, and Help 54.3%.

CONCLUSIONS The Emotion Thermometer (ET) is a tool for assessing emotional distress in cancer patients. The Emotion Thermometer (ET) is a tool for assessing emotional distress in cancer patients. The Emotion Thermometer (ET) is a tool for assessing emotional distress in cancer patients.

p130

DT
37%

DepT
23%



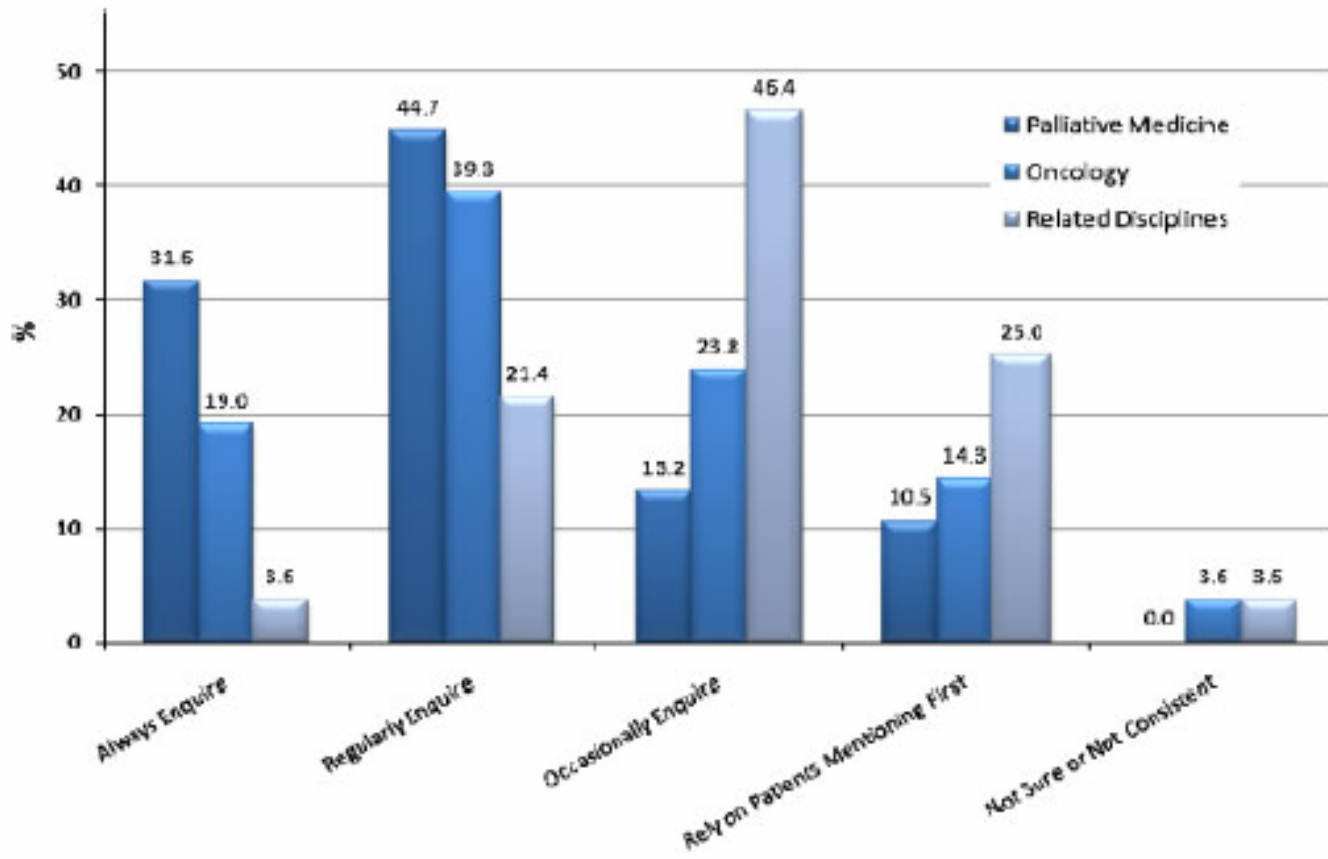
AnxT
47%

AngT
18%

3. Are We Looking for Distress?

How Often

What method?

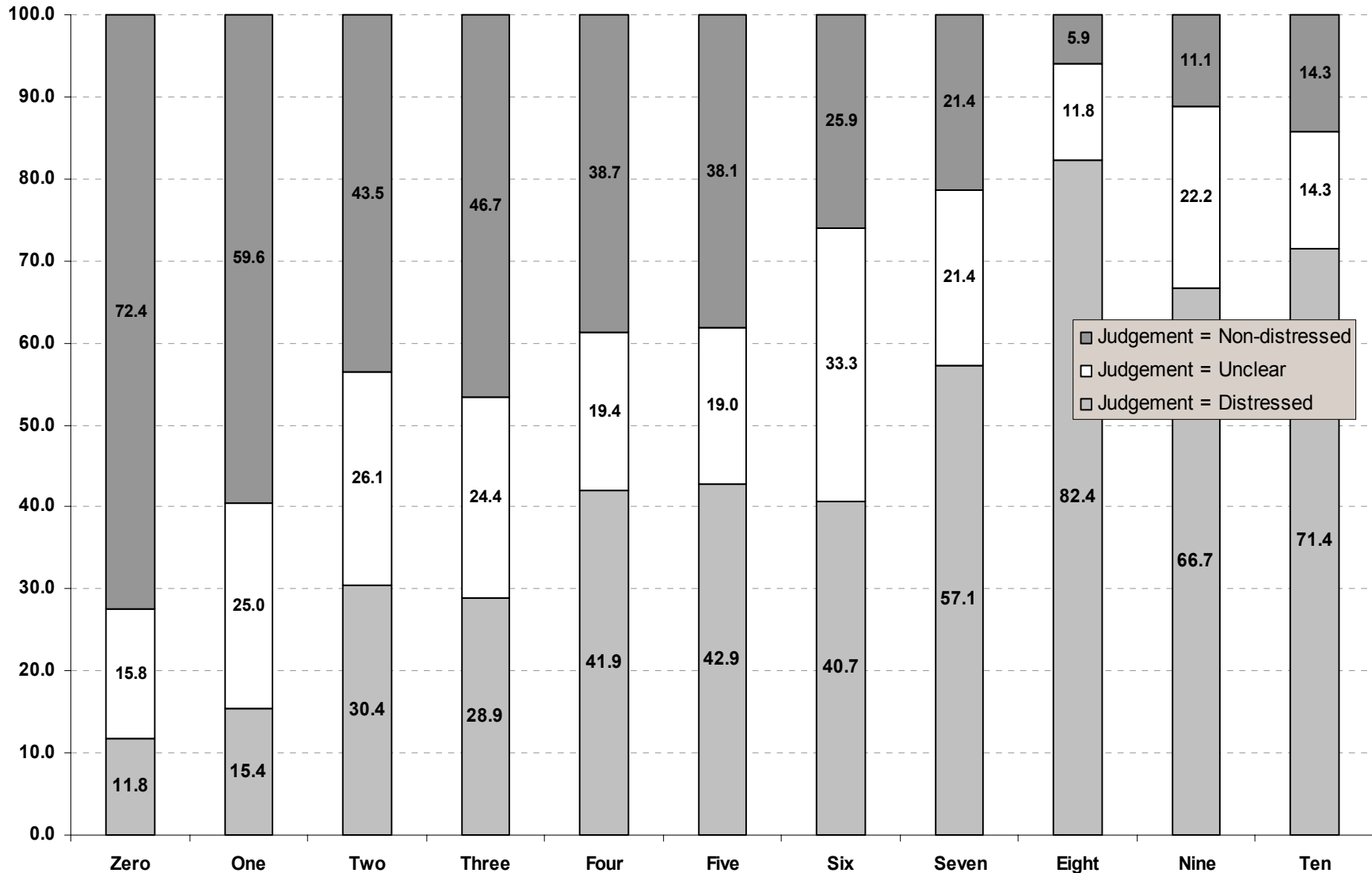


n=226

Comment: Frequency of cancer specialists enquiry about depression/distress from Mitchell et al (2008)

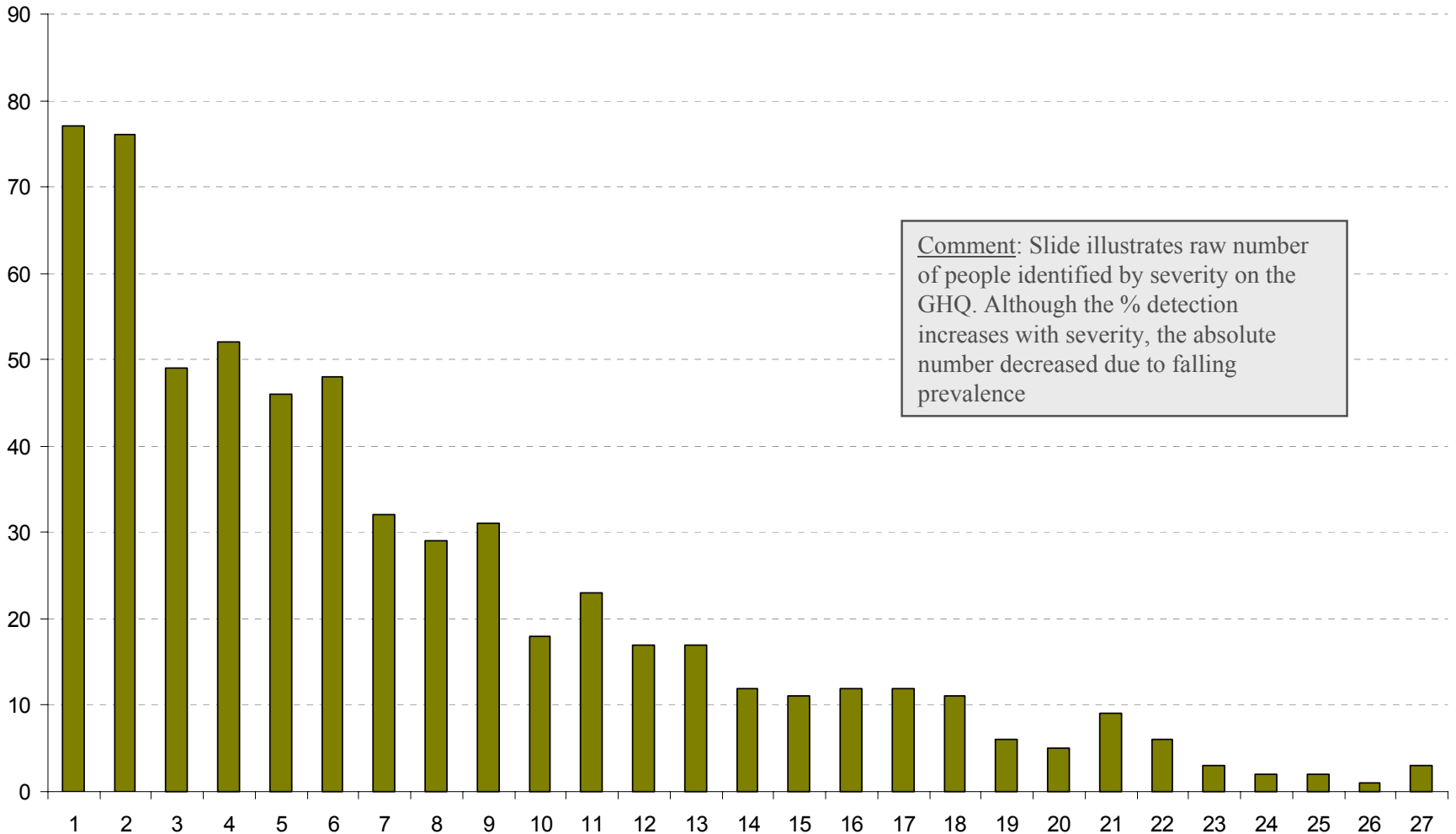
4. Are We finding it?

How successful are we (routinely)?



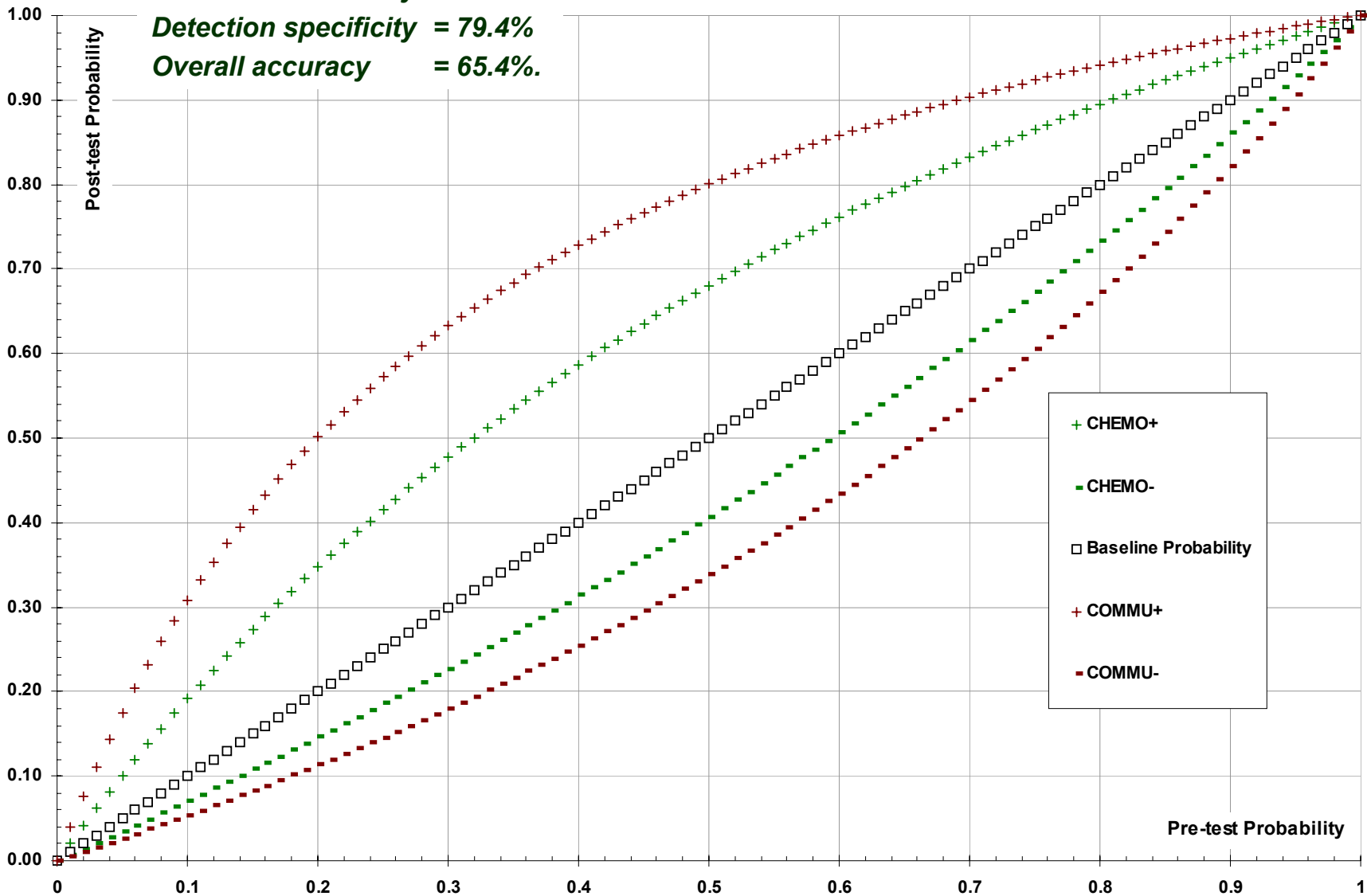
GP Accuracy – Detection of Distress by GHQ Score

McCall et al (2007) Primary Care Psychiatry - Recognition by Severity



Comment: Slide illustrates raw number of people identified by severity on the GHQ. Although the % detection increases with severity, the absolute number decreased due to falling prevalence

Detection sensitivity = 50.6%
Detection specificity = 79.4%
Overall accuracy = 65.4%.



Comment: Slide illustrates performance of chemotherapy vs community nurses in oncology

T125 – Sat am

Testing Clinicians: A Meta-Analysis

Methods (currently unpublished)

12 studies reported in 7 publications.

2 studies examined detection of anxiety,

8 broadly defined depression (includes HADS-T)

3 strictly defined depression and 7 broadly defined distress.

9 studies involved medical staff and 2 studies nursing staff.

Gold standard tools including GHQ60, GHQ12 HADS-T, HADS-D, Zung and SCID.

The total sample size was **4786** (median 171).

Testing Clinicians: A Meta-Analysis

All cancer professionals

SE = 39.5% and SP = 77.3%.

Oncologists

SE = 38.1% and SP = 78.6%; a fraction correct of 65.4%.

By comparison nurses

SE = 73% and SP = 55.4%; FC = of 60.0%.

When attempting to detect anxiety oncologists managed

SE = 35.7%, SP = 89.0%, FC 81.3%.

5. Screening Options

Ultra-short

Brief

Lengthy (conventional)

Hospital Anxiety and Depression Scale (HADS) subscales version

Zigmond AS, Snaith RP. The Hospital Anxiety and Depression Scale. *Acta Psychiatrica Scandinavica* 1983;67:361-370

alic.mitchell@leicpar.nhs.uk (v Oct 05)

Patient Name	DOB	Location/Service		
GP	Practice	Date	and Time	am/pm

(tick closest choice)

(tick closest choice)

A1 I feel tense or "wound up"

Most of the time	<input type="checkbox"/>
A lot of the time	<input type="checkbox"/>
From time to time, occasionally	<input type="checkbox"/>
Not at all	<input type="checkbox"/>

D1 I feel as if I am slowed down

Nearly all the time	<input type="checkbox"/>
Very often	<input type="checkbox"/>
Sometimes	<input type="checkbox"/>
Not at all	<input type="checkbox"/>

A2 I get a sort of frightened feeling like "butterflies" in the stomach

Not at all	<input type="checkbox"/>
Occasionally	<input type="checkbox"/>
Quite often	<input type="checkbox"/>
Very often	<input type="checkbox"/>

D2 I still enjoy the things I used to enjoy

Definitely as much	<input type="checkbox"/>
Not quite as much?	<input type="checkbox"/>
Only a little	<input type="checkbox"/>
Hardly at all	<input type="checkbox"/>

A3 I get a sort of frightened feeling as if something awful is about to happen

Very definitely and quite badly	<input type="checkbox"/>
Yes, but not too badly	<input type="checkbox"/>
A little, but it doesn't worry me	<input type="checkbox"/>
Not at all	<input type="checkbox"/>

D3 I have lost interest in my appearance

Definitely	<input type="checkbox"/>
I don't take so much care as I should	<input type="checkbox"/>
I may not take quite as much care	<input type="checkbox"/>
I take just as much care as ever	<input type="checkbox"/>

A4 I feel restless as if I have to be on the move

Very much indeed	<input type="checkbox"/>
Quite a lot	<input type="checkbox"/>
Not very much	<input type="checkbox"/>
Not at all	<input type="checkbox"/>

D4 I can laugh and see the funny side of things

As much as I always could	<input type="checkbox"/>
Not quite so much now	<input type="checkbox"/>
Definitely not so much now	<input type="checkbox"/>
Not at all	<input type="checkbox"/>

A5 Worrying thoughts go through my mind

A great deal of the time	<input type="checkbox"/>
A lot of the time	<input type="checkbox"/>
From time to time but not too often	<input type="checkbox"/>
Only occasionally	<input type="checkbox"/>

D5 I look forward with enjoyment to things

As much as I ever did	<input type="checkbox"/>
Rather less than I used to	<input type="checkbox"/>
Definitely less than I used to	<input type="checkbox"/>
Hardly at all	<input type="checkbox"/>

A6 I get sudden feelings of panic

Very often indeed	<input type="checkbox"/>
Quite often	<input type="checkbox"/>
Not very often	<input type="checkbox"/>
Not at all	<input type="checkbox"/>

D6 I feel cheerful

Not at all	<input type="checkbox"/>
Not often	<input type="checkbox"/>
Sometimes	<input type="checkbox"/>
Most of the time	<input type="checkbox"/>

A7 I can sit at ease and feel relaxed

Definitely	<input type="checkbox"/>
Usually	<input type="checkbox"/>
Not often	<input type="checkbox"/>
Not at all	<input type="checkbox"/>

D7 I can enjoy a good book or radio or TV program

Often	<input type="checkbox"/>
Sometimes	<input type="checkbox"/>
Not often	<input type="checkbox"/>
Very seldom	<input type="checkbox"/>

For our use

HADS -Anxiety subscale

HADS -Depression subscale

Comment: This is a reminder of the structure of the HADS scale, this version adapter for cancer.

Clinicians Methods to Evaluate Depression

Conventional Scales

Short (5-10) Long (10+)

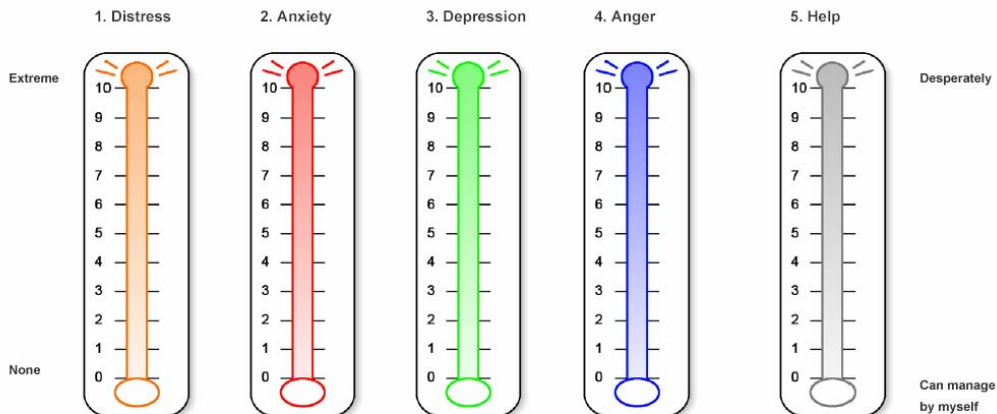
Ultra-Short (<5)

example

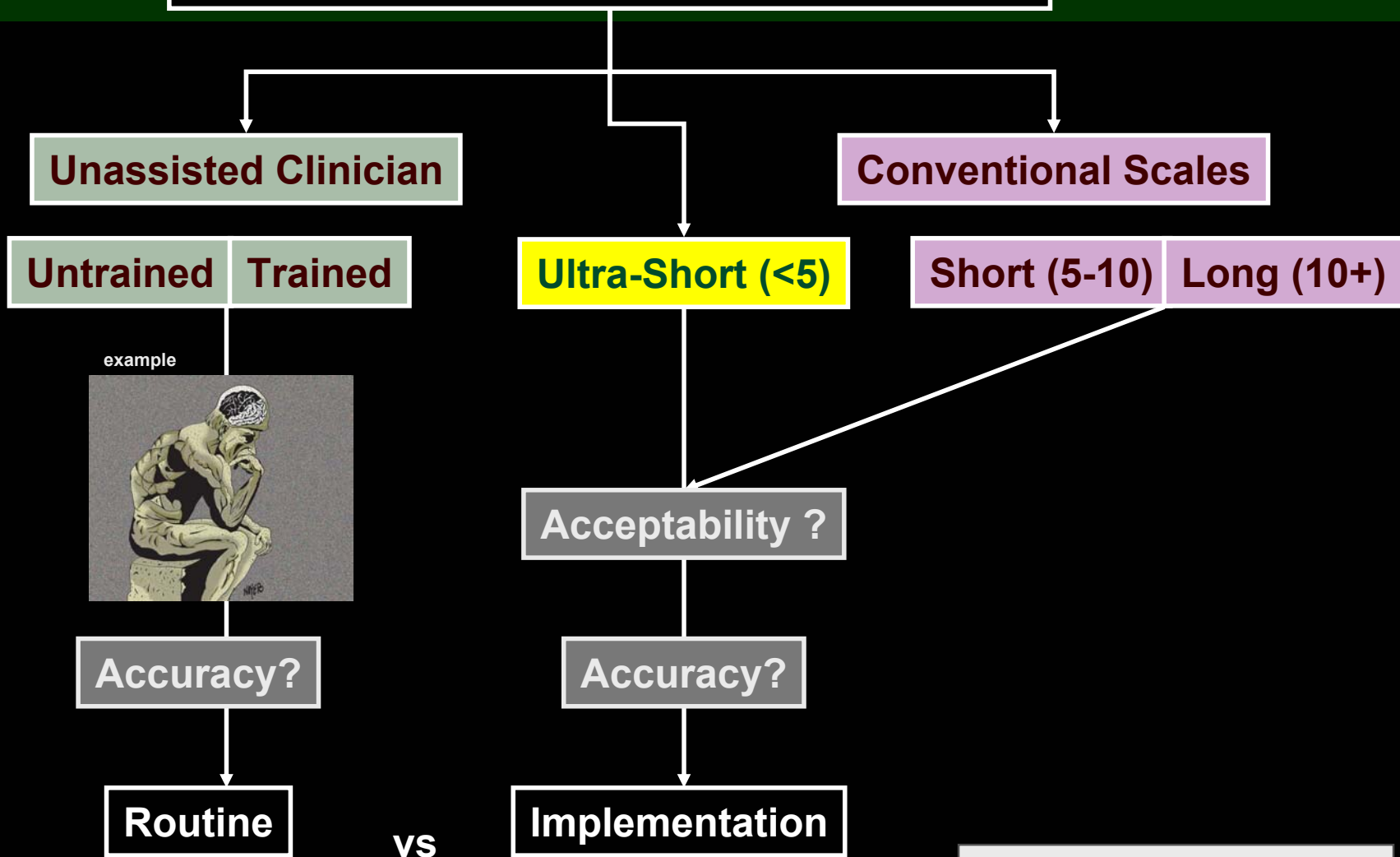
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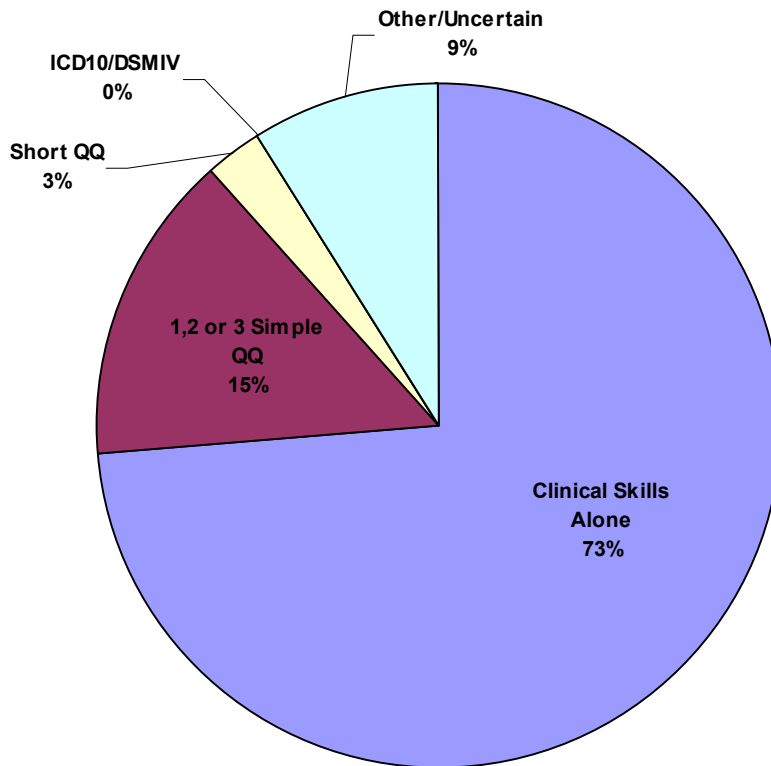


Clinicians Methods to Evaluate Depression



Comment: schematic overview of methods to evaluate depression

Cancer Staff Current Method (n=226)



Psycho-Oncology

Psycho-Oncology (in press)

Published online in Wiley InterScience (www.interscience.wiley.com). DOI: 10.1002/pon.1128

Acceptability of common screening methods used to detect distress and related mood disorders—preferences of cancer specialists and non-specialists

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*Correspondence to: Alex Mitchell, Department of Cancer & Molecular Medicine, University of Leicester, Leicester Royal Infirmary LE1 5WW, UK. E-mail: alexmitchell@le.ac.uk

Abstract

A new questionnaire of clinicians' attitudes and practices in relation to screening for mood disorder was distributed to 300 cancer professionals (specialists and non-specialists) working across the UK. From 226 (75.3%) health professionals working in cancer care who responded, approximately two-thirds always or regularly attempted to detect mood disorder during consultations but a substantial minority failed to do so, most notably mentioning an emotional issue. The highest rate of routine questioning was performed by clinicians working in palliative medicine (76.3%) as well as nurse specialists working in all areas (72%). Despite these relatively high rates of enquiry, 10% or less of all specialists used a validated questionnaire, most preferring to rely on their own clinical skills or recalling the two simple questions of the short Patient Health Questionnaire (PHQ-2). Staff suggested that ideal screening practice was to use one, two or three simple questions or a short validated questionnaire but not to refer to a specialist for a diagnosis. The main barrier to successful screening was lack of time but insufficient training and low confidence were also influential. Once distress was detected, 90% of nurses but only 40% of doctors were prepared to give distressed patients as much time as they needed. Practices of clinicians' willingness to use more advanced screening methods were length of follow-up appointments and time clinicians were prepared to spend detecting distress. We suggest that future full studies of screening tools should also measure the issue of acceptability.

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Key words: screening; detection; anxiety; distress; depression; Distress Thermometer; cancer and screening

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Introduction

According to the UK National Screening Committee screening is a clinical action 'by which members of a defined population, who do not necessarily perceive they are at risk of, or are already affected by a disease or its complications, are asked a question or offered a test, to identify those individuals who are more likely to be helped than harmed by further tests or treatment to reduce the risk of a disease or its complications' [1]. In the context of cancer care in the UK, the Guidelines for Supportive & Palliative Care from the National Institute for Health and Clinical Excellence (NICE) declare that 'Professionals operating at this level should be able to screen for psychological distress at key points in the patient pathway (Recommendation 5.2)' [2]. This document does not mention a specific tool but in the 2004 NICE guidance on 'Management of depression in primary and

secondary care' two simple questions analogous to those used in the Patient Health Questionnaire (PHQ-2) are recommended with grade B evidence [3]. These are 'During the last month, have you often been bothered by feeling down, depressed or hopeless?' and 'During the last month, have you often been bothered by having little interest or pleasure in doing things?'

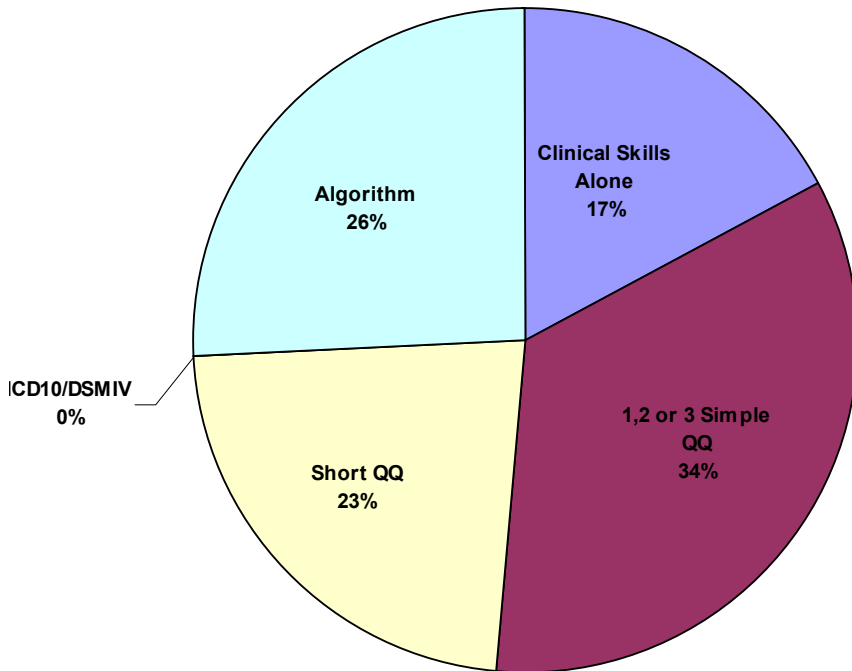
In the US, the National Comprehensive Cancer Network (NCCN) [4] suggest 'To ensure that distress in cancer patients is recognized, the panel recommends that all patients be assessed in the waiting room using a simple diagnostic tool comprising of the "Distress Thermometer" (DST-A) to assess the level of distress and the accompanying "Problem List," to identify the causes for distress.' The panel also mentions the 27-item Functional Assessment of Cancer Therapy-General (FACT-G) quality-of-life scale [5] and the Brief Symptom Index which has both an 18-item and a

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Comment: Current preferred method of eliciting symptoms of distress/depression

Cancer Staff Ideal Method (n=226)



Acceptability of common screening methods used to detect distress and related mood disorders—preferences of cancer specialists and non-specialists

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⁴Psycho-oncology, Leicester General Hospital, Leicester, UK

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Abstract

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Keywords: screening; detection; anxiety; distress; depressive; Distress Thermometer; cancer and oncology

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In the US, the National Comprehensive Cancer Network (NCCN) [4], suggest 'To ensure that distress in cancer patients is recognized, the panel recommends that all patients be assessed in the waiting room using a simple diagnostic tool comprising of the 'Distress Thermometer' (DIST-DM) to assess the level of distress and the accompanying 'Problem List', to identify the causes for distress'. The panel also mentions the 25-item Functional Assessment of Cancer Therapy-General (FACT-G) quality-of-life scale [5] and the Brief Symptom Index which has both an 18-item and a

Comment: "Ideal" method of eliciting symptoms of distress/depression according to clinician

6. How Valid Are the Tools

14 Items	Hospital Anxiety and Depression Scale	HADS	Distress	Yes
13 Items	Beck Depression Inventory-Short Form*	BDI-SF	Depression	Yes
	Psychological Distress Inventory	PDI	Distress	Yes
12 Items	General Health Questionnaire - 12*	GHQ-12	Distress	Yes
11 Items	Bech-Rafaelsen Melancholia Scale	MES	Depression	No
10 Items	Edinburgh Postnatal Depression Scale	EPDS (original)	Depression	Yes
	Montgomery Asberg Depression Rating Scale (MADRAS)	MADRS (original)	Depression	No
	Zung Self-Rating Depression Scale, Short Form*	SDS-10	Depression	No
	Center for Epidemiologic Studies Depression Scale - 10*	CES-D-10	Depression	No
	Depression Scale	DEPS-10	Depression	No
9 Items	Patient Health Questionnaire - 9	PHQ9	Depression	No
	Hornheide Short Form*	HSF	Depression	Yes
8 Items	Medical Outcomes Scale - 8	MOS-8	Depression	
	Even Briefer Assessment Scale for Depression*	EBAS-Dep	Depression	No
	Edinburgh Postnatal Depression Scale - 8*	EPDS-8	Depression	No
	Patient Health Questionnaire - 8*	PHQ-8	Depression	No
7 Items	Hospital Anxiety and Depression scale - depression subscale	HADS-D	Depression	Yes
	Hospital Anxiety and Depression scale - anxiety subscale	HADS-A	Anxiety	Yes
	Hamilton Depression Scale - 7*	HAM-D-7	Depression	No
	Beck Depression Inventory - 7*	BDI-7	Depression	No
	Duke Anxiety-Depression Scale	DADS-7	Depression	No
	Edinburgh Postnatal Depression Scale - depression items	EPDS-7	Depression	No
	Hornheide Screening Instrument*	HSI	Depression	Yes
6 Items	Brief Edinburgh Postnatal Depression Scale*	BEDS	Depression	Yes
	Hamilton Depression Scale - 6*	HAM-D-6	Depression	No
	Center for Epidemiologic Studies Depression Scale - 6*	CES-D-6	Depression	No

<i>5 Items</i>	Edinburgh Postnatal Depression Scale - 5*	EPDS-5	Depression	No
	WHO-5	WHO-5	Multiple domain	No
	Geriatric Depression Scale - 5*	GDS-5	Depression	No
	Emotion Thermometers	--	Multiple domain	Yes
<i>4 Items</i>	Geriatric Depression Scale - 4*	GDS-4	Depression	No
	Brief Case Find for Depression	BCFD	Depression	Yes
<i>3 Items</i>	Patient Health Questionnaire 2 + help question	PHQ2 + help question	Depression	Yes
	Edinburgh Postnatal Depression Scale – anxiety items	EPDS-3	Depression	No
<i>2 Items</i>	Patient Health Questionnaire - 2	PHQ2	Depression	Yes
	Any two verbal questions	2QQ	Depression	Yes
	Distress Thermometer and Impact Thermometer (combined)	DT/IT	Distress	Yes
	Beck Depression Inventory - 2*	BDI-2	Depression	No
<i>1 Item</i>	Patient Health Questionnaire Q1	PHQ Q1	Depression	Yes
	Patient Health Questionnaire Q2	PHQ Q2	Depression	Yes
	Any Single Verbal Item	--	Depression	Yes
	Geriatric Depression Scale - 1*	GDS1	Depression	
	Distress Thermometer	DT	Distress	Yes
	Impact Thermometer	IT	Distress	Yes
	Help Thermometer	HT	Need for Help	Yes

Validity of Methods to Evaluate Depression

Unassisted Clinician

Conventional Scales

Untrained

Trained

Ultra-Short (<5)

Short (5-10) Long (10+)

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<http://www.bjpcancer.com>

Psychiatric morbidity and its recognition by doctors in patients with cancer

L Falloon, D Rattiffe, V Jenkins and J Saul

CRC Psychological Oncology Group, School of Biological Sciences, University of Sussex, Falmer BN1 9QJ

Summary Psychiatric morbidity in patients with cancer is high and not always appropriately treated. We assessed the ability of 143 doctors to establish the psychological status of 2297 patients during consultations in 34 cancer centres and hospitals in the UK. Prior to seeing the doctor, concerning patients completed a short self-report questionnaire (GHQ-12), designed for the psychological screening of large populations. At the end of the consultation, doctors completed visual analogue scales rating patients' distress. 93/2297 (4.1%) patients had GHQ scores suggestive of psychiatric morbidity. The doctors' sensitivity (the positive rate) was 28.8% (SD 25.2%), specificity (the negative rate) 84.7% (SD 17.4%). The misclassification rate was 34.7% (SD 13.9%) meaning that for 797 patients the wrong assessment was probably made. These data show that much of the probable psychiatric morbidity experienced by patients with cancer goes unrecognised and therefore untreated. Doctors need communication skills training to elicit problems during consultations. Appropriate referrals to psychological services are necessary when patients requiring help are identified and ought to be an integral part of cancer care. © 2011 Cancer Research Campaign. <http://www.bjpcancer.com>

Keywords: detection of psychiatric morbidity; communication

The stress associated with the diagnosis and treatment of cancer can cause significant psychiatric morbidity. Prevalence estimates vary depending on the assessment measures employed and the diagnostic criteria applied but reports for the past 3 decades (Maguire et al., 1978; Dengate et al., 1983; Maing and Holland, 1990; Hopwood and Stephens, 2000) suggest that 25–50% of patients have psychological problems, with at least 25% meeting the criteria for either a major depressive disorder or adjustment disorder with depressed mood (Sclaflik and Crooks, 1999). These figures seem fairly consistent whether self-report questionnaires or standardised interviews are used and apply across all tumour sites and stages of disease, although there are some reports that the risk of major depression increases with recurrence (Cella et al., 1990; Hall et al., 1996) advanced disease (Breitbart, 1995) and with increasing disability and pain (Pauk et al., 1996). Evidence that any other patient or disease characteristics are associated with an increased likelihood of psychological morbidity is indeterminate.

Many of the psychological problems suffered by patients could be prevented or at least alleviated if the communication skills of clinicians were better. In one study of women with breast cancer, those who were satisfied with the way in which the surgeon discussed their diagnosis and treatment options evidenced less psychiatric morbidity during the first year post treatment and 2 and 3 year follow up (Falloon et al., 1990; Falloon and Hall, 1994). If psychological problems are recognized by health-care professionals, then patients can be referred to appropriate and effective interventions (Falloon, 1995). Given the extent of psychiatric morbidity and the proven efficacy of many different

types of intervention for adult cancer patients (Meyer and Mark, 1995; Stead and Maguire, 1999) this should form an important part of effective clinical management. Unfortunately several studies have shown that oncologists are not especially skilled at other important psychological problems in general, or at recognizing anxiety or depression (Harden et al., 1989; Ford et al., 1994; Nowell et al., 1998; Pauk et al., 1998). Most published data suggest that doctors' ability to accurately detect psychological morbidity in patients is often little better than that due to chance.

Although the recognition of psychological morbidity is often hampered by the unwillingness of patients to disclose emotional concerns, the doctors are frequently reluctant to probe these areas sufficiently (Harden et al., 1989; Hopwood et al., 1991; Ford et al., 1996). For example in one study in which oncologists were tape-recorded giving patients bad news about their diagnosis and prognosis, the levels of psychological probing were low. When patients did volunteer psychological concerns, these were not pursued as thoroughly kept the dialogue focused on a rigid biomedical agenda (Ford et al., 1996). Far too often psychological symptoms in patients are discounted as a normal consequence of having cancer (Falloon, 1988; Nowell et al., 1998).

Even if doctors possess appropriate communication skills they often fail to utilize them given the stressful and difficult clinical environments in which many work. There are too few doctors seeing too many patients in UK cancer clinics with the added pressure of therapy and cost constraints hindering their further. Furthermore surveys in the UK and US have shown that psychiatric morbidity and emotional harm are almost as common in

Short Screening Tools for Cancer-Related Distress: A Review and Diagnostic Validity Meta-Analysis

Alex J. Mitchell, MSc, MRCPsych, Lecturer, United Kingdom

Key Words: distress, depression, cancer diagnosis, anxiety, screening

Abstract: Clinicians are increasingly seeking efficient methods to identify distress in cancer settings, using short screening tools with fewer than 10 items that take less than 5 minutes to complete. This article reviews the value of these tools for identifying cancer-related distress, defined by semi-structured interview, unvalidated surveys, appraisal, and meta-analysis, with adjustments made for heterogeneity and underlying prevalence variations. Identified as potentially useful short and ultra short tools, although most were intended to help diagnosis depression, with few targeted at distress for general use. Very few studies attempted robust validation in cancer settings, when studies were limited to those tested against distress defined by semi-structured interview, only 6 methods had been validated, namely the Hospital Anxiety and Depression Scale (HADS), 13 studies, 14 items, the Distress Thermometer (DT), 4 studies, 1 item, a single verbal question (4 studies, 1 item), the Psychological Distress Inventory (PDI), 1 study, 13 items, combined DT and an impact thermometer (1 study, 2 items), and combined 2 verbal questions (1 study, 2 items). Comparing these 6 approaches side-by-side suggests that for screening, all tools have approximately the same accuracy. Therefore, choice of a short screening tool for distress can be based on availability or cost-effectiveness. None, but evidence supports use of the DT or single verbal question. Remarkably, the overall accuracy of these legitimate approaches seems comparable to that of the 30-item HADS total score, whereas their efficiency is superior for case-finding, data are

sparse but no method seems to be entirely satisfactory. Current evidence suggests that the optimal short methods for identifying distress are 2 verbal questions or PDI. Of these approaches, the 2 verbal questions has superior efficiency. All short methods may be augmented by repeated application, an assessment of verbal mood (problem list), and clarification regarding the need for professional help. No screening tool should be seen as an alternative to careful clinical assessment and management. Despite much interest in the development of short and ultra-short tools, data on validation and implementation are currently incomplete. Nevertheless, short methods seem to be at least as successful as the HADS, although substantially more efficient and hence more acceptable, and therefore may be a suitable initial method of assessment in busy clinical settings. (JGCOM 2010;40:487-494)

Perhaps the most important development in psychopathology in the past 10 years has been the development and testing of short, non-formally scoring tools for distress. Attempts to validate these tools have helped crystallise the concept of distress, which had previously received little attention compared with depression. Distress is a very common complication of cancer at any stage and often occurs when multiple needs are unmet.^{1,2} The presence of distress is also linked with reduced health-related quality of life,³ poor satisfaction with medical care,⁴ and possibly reduced survival.⁵ Early psychometric research focused on diagnostic accuracy (performance against another validated and diagnostic validity (performance against a true criterion standard) of longer tools involving 10 items or more that typically took at least 5 minutes to administer.^{6,7} It is now known that fewer than 15% of cancer professionals are prepared to use these questionnaires in clinical practice, with most relying on their own clinical judgement.^{8,9} It is also known that self-assessment is inaccurate, just as accuracy is vague in studies overestimates clin-

From Leicester General Hospital, Leicester LE5 5PW, and Department of Cancer & Palliative Medicine, Leicester Royal Infirmary, Leicester LE1 5RH, United Kingdom. Submitted September 2, 2010; accepted for publication December 11, 2010. The author has disclosed that he has no financial interests, arrangements, or affiliations with the manufacturer of any products discussed in the article or their competitors. Correspondence: Alex J. Mitchell, MSc, MRCPsych, Department of Cancer & Palliative Medicine, Leicester Royal Infirmary, Leicester LE1 5RH, UK. Email: ajm1@le.ac.uk

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Review

Diagnostic validity of the Hospital Anxiety and Depression Scale (HADS) in cancer and palliative settings: A meta-analysis

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ABSTRACT

Objective: To examine the validity of the Hospital Anxiety and Depression Scale (HADS) in the identification of psychiatric complications of cancer, as defined by a robust criterion standard. **Methods:** 50 analyses tested the depression subscale (HADS-D), anxiety subscale (HADS-A) or combined scales (HADS-T) against syndromal (clinical) depression (n = 22), syndromal anxiety (n = 4) or any mental ill health/distress (n = 24), all defined by semi-structured psychiatric interview. **Results:** The HADS and its subscales had both strengths and limitations. Overall it appeared to perform marginally better in non-palliative cancer settings. Specific findings for each subscale were as follows: in the identification of depression the HADS-D and HADS-A had a pooled sensitivity and specificity of 82.8% (77.0% CI) and 80.5% (77.0% CI), respectively. Analyses performed poorly in case-finding but well as a screening capacity. For anxiety there were no HADS-D studies. The HADS-D and HADS-A had a pooled sensitivity and specificity of 83.0% (80.0% CI) and 44.7% (39.3% CI), they were poor at case-finding but good at screening instruments, but distress (any mental ill health) the HADS-T, HADS-D and HADS-A had a pooled sensitivity and specificity of 72.8% (68.0% CI), 75.7% (66.3% CI) and 67.7% (57.9% CI), respectively. When screening for distress and anxiety the HADS-T was the optimal subscale. **Conclusions:** For the identification of depression, anxiety or distress in cancer settings, the HADS (including subscales) is not recommended as a case-finding instrument but it may, subject to concerns about its length, be a suitable addition to screening programs. © 2010 Elsevier B.V. All rights reserved.

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 E-mail address: alex.mitchell@le.ac.uk (A.J. Mitchell), nmeador@le.ac.uk (N. Meador).

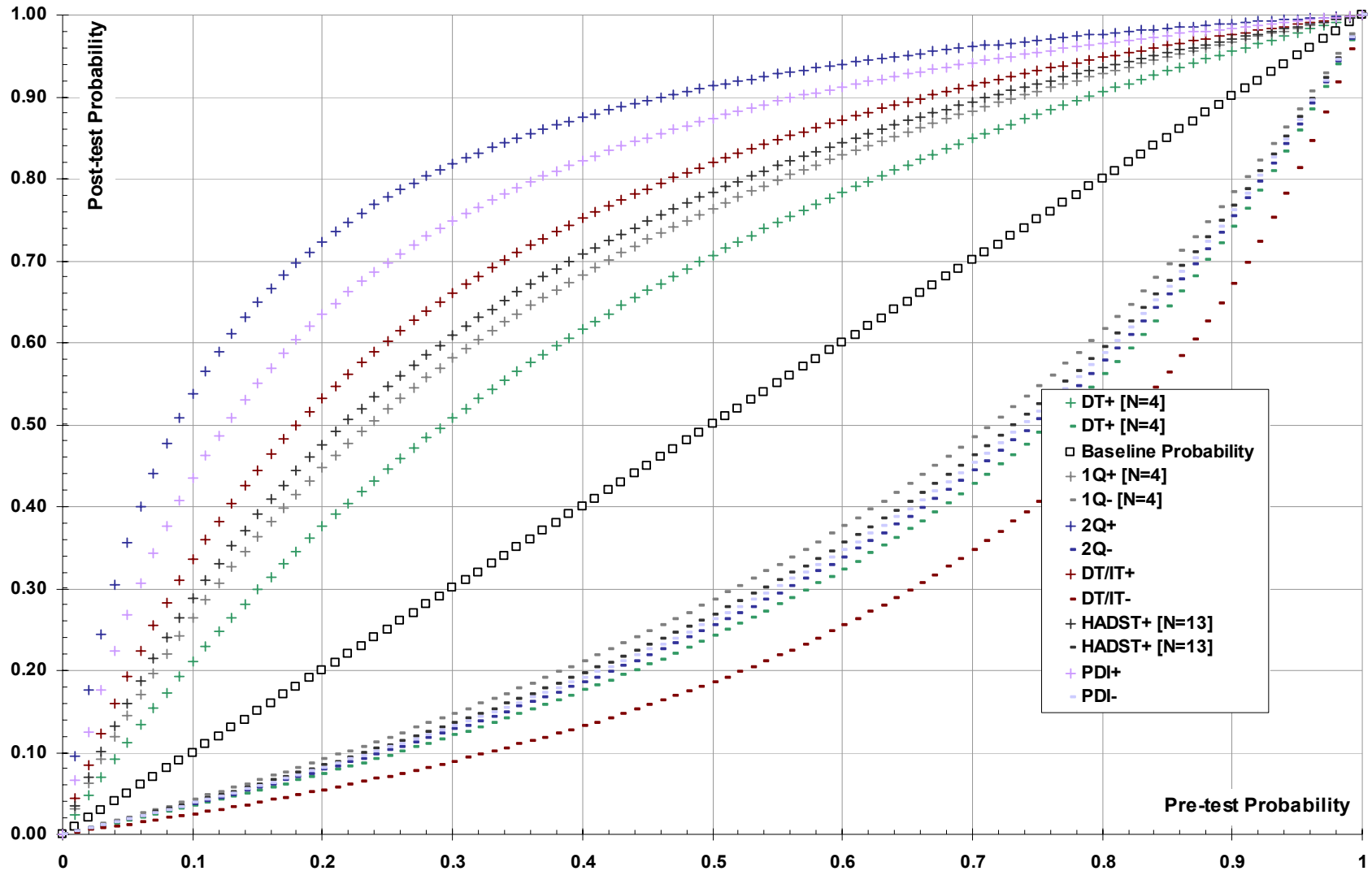
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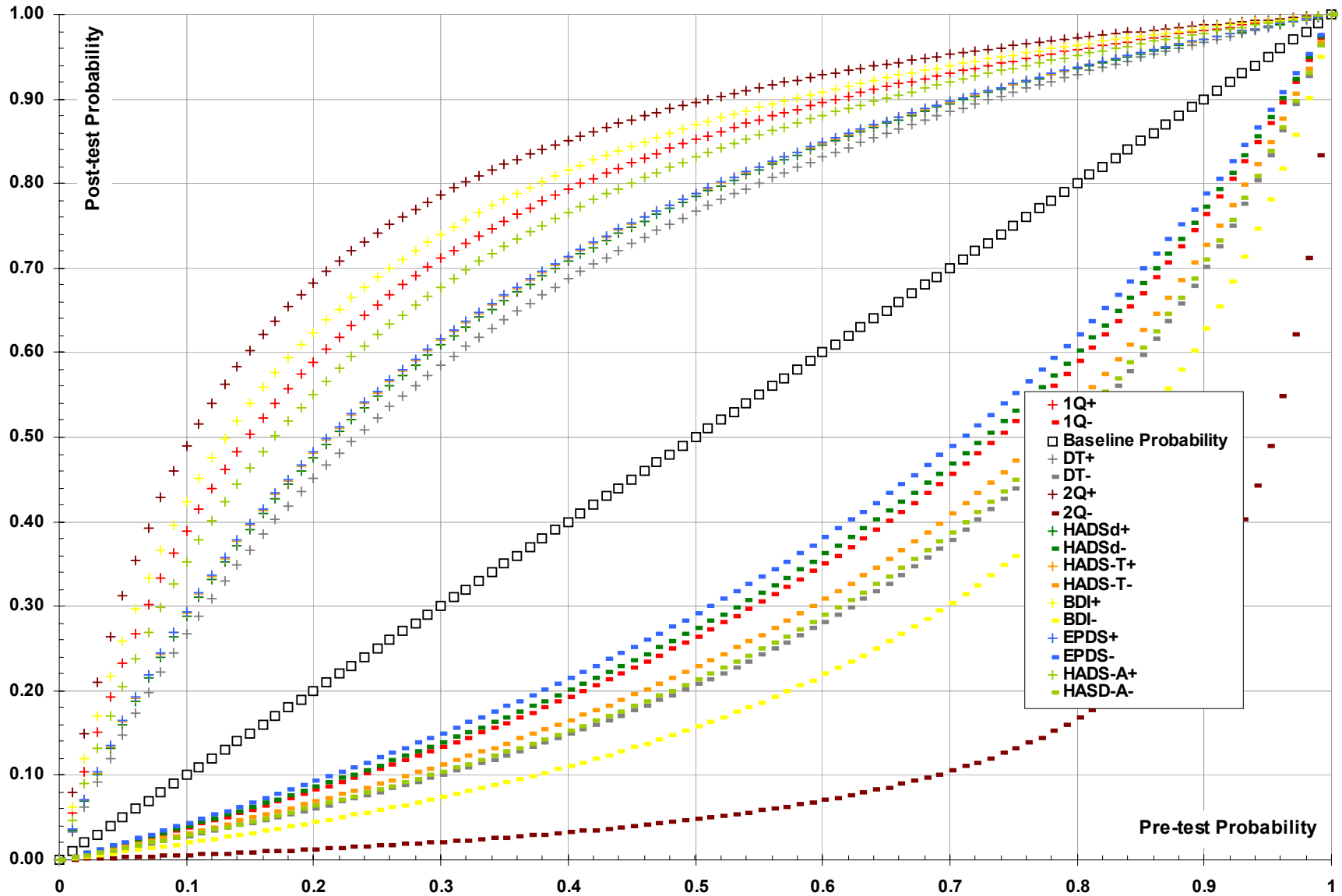
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L. Falloon designed the study. All authors contributed to the analysis and interpretation of the data, writing of the manuscript.

Validity Against Distress



Validity Against Depression



7. Implementation

What can enhance detection?

LNR Psychological & Emotional Quick Screen Visual (Fields)

INSTRUCTIONS

This Quick Screen is simple method of identifying patient distress. Once you have received training, please help the patient to complete this page (file this in the notes) and then fill in the feedback form attached.

This is not intended to replace clinical assessment, but is a guide to assisting/managing psychological/psychiatric distress related to cancer. The NICE guidelines for supportive and palliative care in cancer recommend screening patients at diagnosis, treatment episodes, treatment end and at time of recurrence, as a minimum.

1. PATIENT DETAILS

Stage _____ Diagnosis _____ In-Treatment _____ Remission _____ Recurrence/Late _____ Other _____

Addressograph _____ DOB _____ M / F _____

UHL _____ KGH _____ NGH _____ Other _____

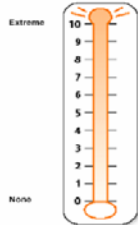
2. DISTRESS THERMOMETER

Instructions

Please ask the patient to circle the number (0-10) that best describes how much distress in general they have been experiencing over the past week

Does this score represent a significant change?

- Worse No change Better



3. CONCERNS CHECKLIST

Instructions

Please ask the patient to tick any of the following that has been a cause of distress over the past week, including today. Also ask for the most pressing concerns.

Practical Concerns	Personal Concerns	Emotional Concerns	Physical Concerns
<input type="checkbox"/> Family Issues	<input type="checkbox"/> Appearance	<input type="checkbox"/> Anger / irritability	<input type="checkbox"/> Breathing
<input type="checkbox"/> Issues with Health Staff	<input type="checkbox"/> Self-care	<input type="checkbox"/> Nervousness / anxiety	<input type="checkbox"/> Eating / weight
<input type="checkbox"/> Finances / Bills	<input type="checkbox"/> Loss of Independence	<input type="checkbox"/> Depression / hopelessness	<input type="checkbox"/> Tolerating
<input type="checkbox"/> Lack of Information	<input type="checkbox"/> Loss of Role	<input type="checkbox"/> Worry about cancer	<input type="checkbox"/> Fatigue/Exhaustion
<input type="checkbox"/> Problems with medication	<input type="checkbox"/> Sexual/Intimacy Issues	<input type="checkbox"/> Odd experiences	<input type="checkbox"/> Sleep problems
<input type="checkbox"/> Others	<input type="checkbox"/> Spiritual Issues	<input type="checkbox"/> Memory / concentration	<input type="checkbox"/> Nausea
	<input type="checkbox"/> Self-esteem / confidence	<input type="checkbox"/> Headaches	<input type="checkbox"/> Pain

(1st) Most Pressing _____ (2nd) Most Pressing _____ (3rd) Most Pressing _____

4. ACTION TAKEN FOR EACH CONCERN

<input type="checkbox"/> No action	<input type="checkbox"/> No action	<input type="checkbox"/> No action
<input type="checkbox"/> Declined Help	<input type="checkbox"/> Declined Help	<input type="checkbox"/> Declined Help
<input type="checkbox"/> Help Given	<input type="checkbox"/> Help Given	<input type="checkbox"/> Help Given
<input type="checkbox"/> Referral	<input type="checkbox"/> Referral	<input type="checkbox"/> Referral
<input type="checkbox"/> Other (state)	<input type="checkbox"/> Other (state)	<input type="checkbox"/> Other (state)

Clinician Name _____ Designation _____ Specialty _____ Date _____

Outcome/Referred to (describe) _____ Please file with additional information in notes & return the feedback form

UHL Chemotherapy Suite Emotional Quick Screen Visual (Fields)

1. PATIENT DETAILS

Stage _____ Diagnosis _____ In-Treatment _____ Remission _____ Recurrence/Late _____ Other _____

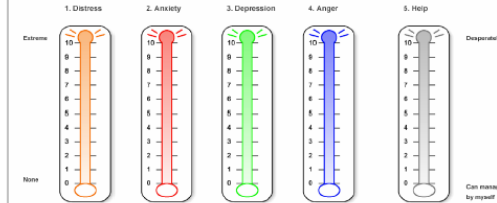
Addressograph _____ DOB _____ M / F _____

Ward/Dept _____ Other _____

2. EMOTION THERMOMETERS

Instructions

In the first four columns, please mark the number (0-10) that best describes how much emotional upset you have been experiencing in the past week including today. In the final column please indicate how much you need help for these concerns.



3. CONCERNS CHECKLIST

Instructions

Please ask the patient to tick any of the following that has been a cause of distress over the past week, including today. Also ask for the most pressing concerns.

Practical Concerns	Personal Concerns	Emotional Concerns	Physical Concerns
<input type="checkbox"/> Family Issues	<input type="checkbox"/> Appearance	<input type="checkbox"/> Anger / irritability	<input type="checkbox"/> Breathing
<input type="checkbox"/> Issues with Health Staff	<input type="checkbox"/> Self-care	<input type="checkbox"/> Nervousness / anxiety	<input type="checkbox"/> Eating / weight
<input type="checkbox"/> Finances / Bills	<input type="checkbox"/> Loss of Independence	<input type="checkbox"/> Depression / hopelessness	<input type="checkbox"/> Tolerating
<input type="checkbox"/> Lack of Information	<input type="checkbox"/> Loss of Role	<input type="checkbox"/> Worry about cancer	<input type="checkbox"/> Fatigue/Exhaustion
<input type="checkbox"/> Problems with medication	<input type="checkbox"/> Sexual/Intimacy Issues	<input type="checkbox"/> Odd experiences	<input type="checkbox"/> Sleep problems
<input type="checkbox"/> Others	<input type="checkbox"/> Spiritual Issues	<input type="checkbox"/> Memory / concentration	<input type="checkbox"/> Nausea
	<input type="checkbox"/> Self-esteem / confidence	<input type="checkbox"/> Headaches	<input type="checkbox"/> Pain

(1st) Most Pressing _____ (2nd) Most Pressing _____ (3rd) Most Pressing _____

4. ACTION TAKEN FOR EACH CONCERN

<input type="checkbox"/> No action	<input type="checkbox"/> No action	<input type="checkbox"/> No action
<input type="checkbox"/> Declined Help	<input type="checkbox"/> Declined Help	<input type="checkbox"/> Declined Help
<input type="checkbox"/> Help Given	<input type="checkbox"/> Help Given	<input type="checkbox"/> Help Given
<input type="checkbox"/> Referral	<input type="checkbox"/> Referral	<input type="checkbox"/> Referral
<input type="checkbox"/> Other (state)	<input type="checkbox"/> Other (state)	<input type="checkbox"/> Other (state)

Clinician Name _____ Designation _____ Specialty _____ Date _____

Outcome/Referred to (describe) _____ Please file with additional information in notes & return the feedback form

UHL Chemotherapy Suite Quick Screen Feedback Form Visual (Fields)

INSTRUCTIONS

We would be grateful if you can fill in this form after each application (for each patient) of the Quick Screen, so that we can evaluate its success. Please return a copy for all patients not just those with high scores. This form can be completed by any relevant clinical nurse specialist. Please fax to the address below (for queries ring 0116 2256218).

PATIENT RESULTS

Where is the patient on the patient pathway? Diagnosis In-Treatment Remission Recurrence/Late Other

How many times have you seen this person? First time Second time Third time Four or Five Many

What was the score on the Emotion Thermometers Distress Anxiety Anger Anger Help

What were the three most pressing concerns? (1) _____ (2) _____ (3) _____ OR None

What was your clinical impression BEFORE screening? (tick any that apply)

Distressed Depressed Anxious Angry Unsure Well Other _____

What was your clinical impression AFTER screening?

Distressed Depressed Anxious Angry Unsure Well Other _____

ACTION TAKEN FOR EACH CONCERN

(1)	(2)	(3)	(4) N/A
<input type="checkbox"/> No action	<input type="checkbox"/> No action	<input type="checkbox"/> No action	
<input type="checkbox"/> Declined Help	<input type="checkbox"/> Declined Help	<input type="checkbox"/> Declined Help	<input type="checkbox"/> There were no concerns
<input type="checkbox"/> Help Given	<input type="checkbox"/> Help Given	<input type="checkbox"/> Help Given	
<input type="checkbox"/> Referral	<input type="checkbox"/> Referral	<input type="checkbox"/> Referral	
<input type="checkbox"/> Other (state)	<input type="checkbox"/> Other (state)	<input type="checkbox"/> Other (state)	

YOUR FEEDBACK

Training Have you received training for the detection of emotional problems?
Yes _____ No _____ Don't Know _____ Did not receive training _____

Practicality Is the enclosed screening instrument practical for your setting?
Yes _____ No (too long) _____ No (other reason) _____

Discussion Did the instrument help you talk about psychosocial issues with the patient?
Yes _____ No _____ Don't Know _____

Detection Did the instrument help you detect psychological problems such as depression / anxiety?
Yes _____ No _____ Don't Know _____

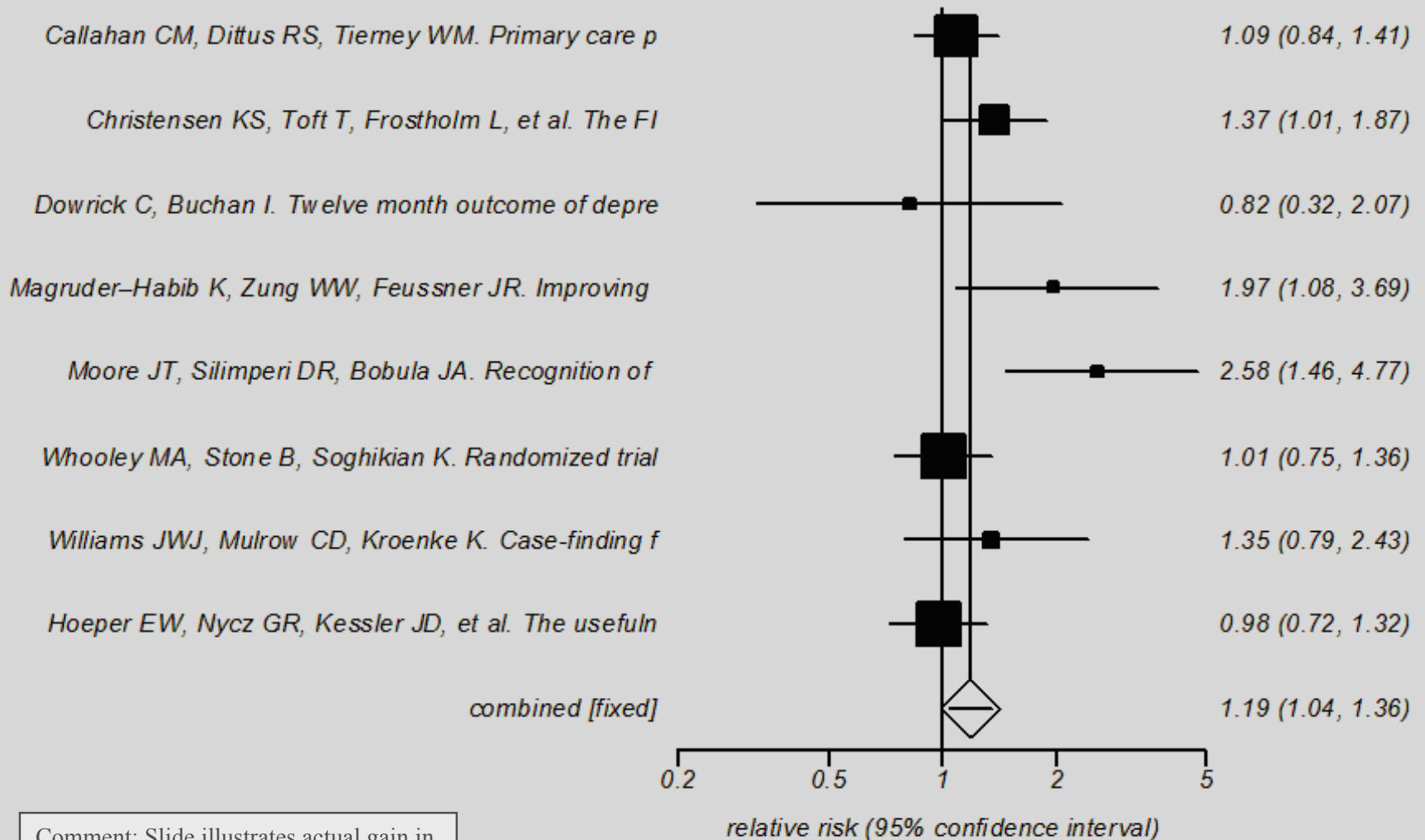
Confidence How would you rate your usual confidence in detecting emotional problems
High _____ Above Av. _____ Average _____ Below Av. _____ Low _____

COMMENTS Do you have any specific comments or suggestions for us (please write in the space below)?

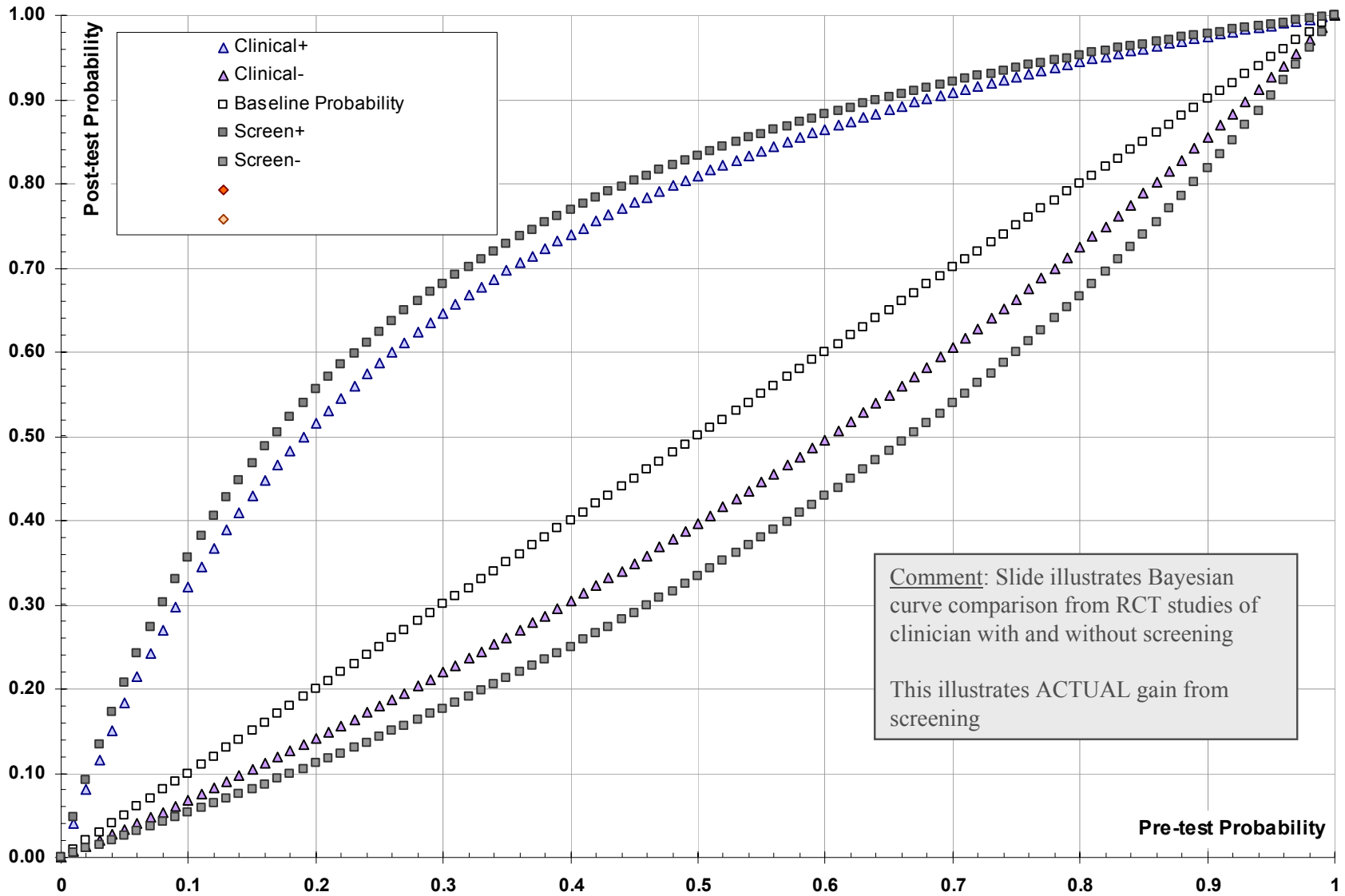
Clinician Name _____ Specialty _____ Date _____

Designation _____ Return a FAXED copy to Alex Mitchell, Liaison Psychiatry, LGH 0116 2951951

Relative risk meta-analysis plot (fixed effects)



Comment: Slide illustrates actual gain in meta-analysis of screening implementation in primary care



Comment: Slide illustrates Bayesian curve comparison from RCT studies of clinician with and without screening

This illustrates ACTUAL gain from screening

Pre-test Probability

Leicester: DT/ET Implementation

T177 t680

Approached - 800 patients

Willing - 700

Assessed - 500

Returned - 402

Pre-Post Screen - Distress

	Before	After
Sensitivity of	49.7%	55.8% => +5%
Specificity of	79.3%	79.8% => +1%
PPV was	67.3%	70.9% => +4%
NPV was	64.1%	67.2% => +3%

There was a non-significant trend for improve detection sensitivity (Chi² = 1.12 P = 0.29).

Qualitative Aspects

DISTRESS

43% of CNS reported the tool helped them talk with the patient about psychosocial issues esp in those with distress

28% said it helped inform their clinical judgement

DEPRESSION

38% of occasions reported useful in improving communication.

28.6% useful for informing clinical judgement

Next Step

269 Nurse-patient interactions

Helped 65 (24%)

Not Helped 204 (76%)

Referred 23 (8.6%)

Declined Helped 20 (7.4%)

No Unmet Needs 34 (12.6%)

Unmet Needs 150 (55.8%)



Screen
Routine vs At-Risk vs Identified

Low

??

High

Desire for Help

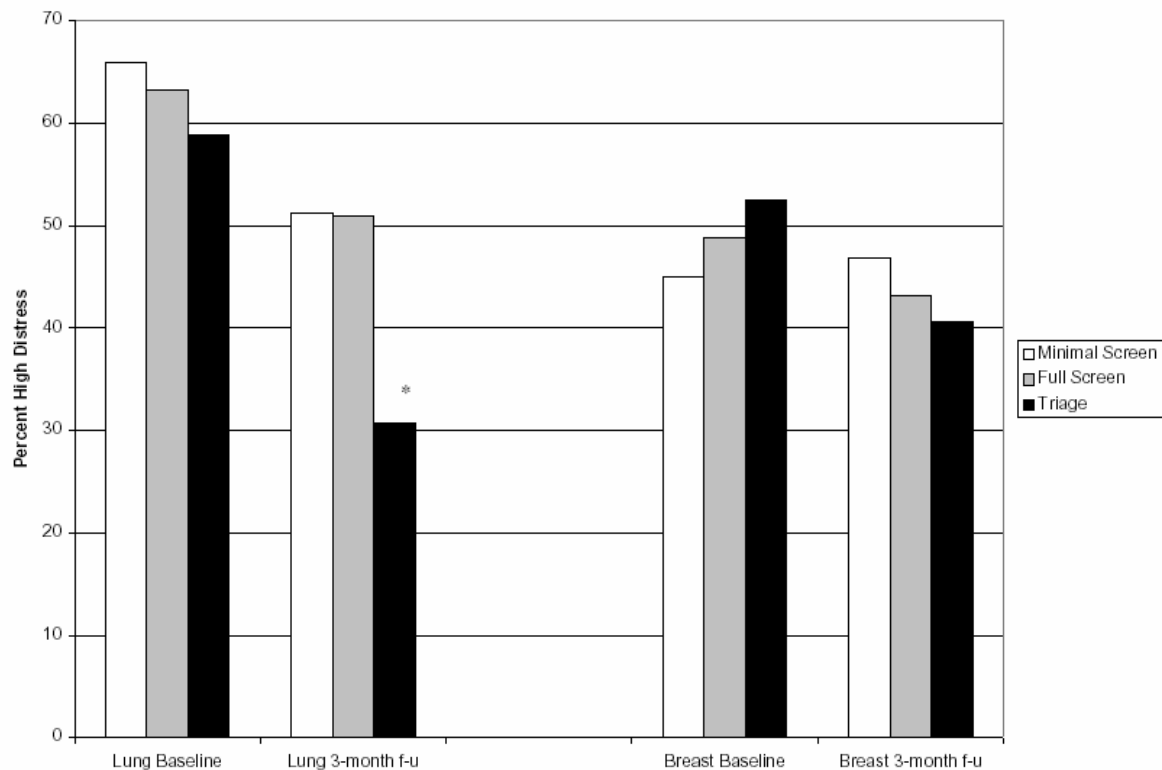
Meetable Unmet Needs

Follow-up Care

RCT using DT

Screening for Distress in lung and breast cancer outpatients: A randomized controlled trial Linda Carlson
Tom Baker Cancer Centre, University of Calgary

- 1) Minimal Screening: the Distress Thermometer (DT) [n=365]**
- 2) Full Screening: DT, Problem Checklist, Psychological Screen for Cancer (PSSCAN) [n=391] a personalized report**
- 3) Triage: Full screening plus optional personalized phone triage [378]**



		Full Sample			Lung			Breast		
		Minimal Screen	Full Screen	Triage	Minimal Screen	Full Screen	Triage	Minimal Screen	Full Screen	Triage
DT Baseline	N	365	391	378	176	174	199	189	217	179
	Mean	4.33	4.33	4.26	5.18	4.83	4.56	3.53	3.93	3.93
	SD	3.05	3.01	2.95	3.11	3.03	3.07	2.77	2.94	2.77
DT 3-month	N	273	291	292	117	108	137	156	183	155
	Mean	3.72*	3.33	3.16*	3.61	3.45	2.91	3.81**	3.25**	3.38**
	SD	3.04	2.92	2.98	3.09	2.97	2.90	3.02	2.89	3.04
Over DT cutoff score of 4 baseline	N	201	216	211	116	110	117	85	106	94
	Percent	55.1	55.2	55.8	65.9	63.2	58.8	45.0	48.8	52.5
Over DT cutoff score of 4 3-month	N	133	134	105	60	55	42	73	79	63
	Percent	48.7	46.0	36.0***	51.3	50.9	30.7†	46.8	43.2	40.6

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Burt Park

Lorraine Granger

Mark Zimmerman

Brett Thombs

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University of Nottingham

Leicester Royal Infirmary

Leicester General Hospital

University of Nottingham

Leicester Royal Infirmary

Brown University, Rhode Island

McGill University Canada

University of Pennsylvania

University of Leicester

For more information

www.psychology-oncology.info